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OFFICE OF GENERAL

MUR # 7010

## Complaint against Erin McClelland and Erin McClelland for Congress, Inc. for filing a false report with the Federal Election Commission

February 12, 2016

Submitted by:

Stokes, Wasser, and Wheeler, LLP 1207 Filson Street, Pittsburgh, PA 15212

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Samuel Wheeler, in his individual capacity

, Washington, D.C. 20005

Adam Stokes, in his individual capacity , Pittsburgh, PA 15212

Justin Wasser, in his individual capacity , Pittsburgh, PA 15206

## Reference Guide for this Complaint

- 1. Affidavit of Samuel Wheeler
- 2. Affidavit of Adam Stokes
- 3. Affidavit of Justin Wasser
- 4. Attachments
  - a. Attachment 1: Emails confirming January 4 meeting and oral contract.
  - b. Attachment 2: Copy of revised agreement between Erin McClelland, Erin McClelland for Congress, Inc., and Stokes, Wasser, and Wheeler, LLP.
  - c. Attachment 3: Cover sheet and relevant pages from FEC Reports confirming disbursements from Erin McClelland and Erin McClelland, Inc. to Adam Stokes.
  - d. Attachment 4: FEC Report confirming disbursements to Stokes, Wasser, and Wheeler, LLP for consulting work done in June and July.
  - e. Attachment 5: Copy of August 11th email and response by Scott Dworkin.
  - f. Attachment 6: Copy of emails described in paragraphs 23, 24, and 25 of this Complaint. Emails span a date range of August 8, 2014 September 10, 2014, and contain relevant emails from Samuel Wheeler, Scott Dworkin, and Leonard Rubin.
  - g. Attachment 7: Copy of demand letter sent to Erin McClelland and Erin McClelland for Congress, Inc.
  - h. Attachment 8: Cover sheet and relevant pages of each FEC Report in which Erin McClelland and Erin McClelland for Congress, Inc. listed the debt owed to Stokes, Wasser, and Wheeler, LLP.
  - i. Attachment 9: Cover sheet and relevant page of FEC Report in which Erin McClelland and Erin McClelland for Congress, Inc. claim to have "zeroed" the debt to Stokes, Wasser, and Wheeler, LLP.

## EEC Complaint Regarding 2015 Year-End Report Filed by Erin McClelland and Erin McClelland for Congress, Inc.

## Samuel Wheeler Affidavit

1. My name is Samuel Wheeler. I reside at

Washington D.C., 20005. I am a partner at Stokes, Wasser, and Wheeler, LLP, a limited-liability partnership organized under the laws of the Commonwealth of Pennsylvania. Stokes, Wasser, and Wheeler, LLP has a principle place of business of 1207 Filson Street, Pittsburgh, PA 15212. Stokes, Wasser, and Wheeler, LLP was created on January 17, 2014 and is comprised of three individuals: myself, Adam Stokes, and Justin Wasser.

- 2. I am filing this complaint because I have personal knowledge and physical evidence that demonstrates that Erin McClelland, a candidate for the Democratic nomination for the United States House of Representatives in the 12th Congressional District of Pennsylvania, and Erin McClelland for Congress, Inc., her campaign committee, violated federal campaign-finance law by submitting a false report to the Federal Election Commission (FEC). The false report in question is the year-end report for calendar year 2015, which the campaign filed on January 31, 2016.
- 3. On its 2015 year-end report, Erin McClelland for Congress, Inc., lists a disbursement of \$35,000 to my firm, Stokes, Wasser, and Wheeler, LLP. No such payment occurred. It is unclear whether the campaign claims that a payment was made, as the filing lists only "debt zeroed" under Purpose of the Disbursement. The "Memo Item" attached to the alleged disbursement reads: "Debt was reported by a part owner of the firm and previous campaign manager, Adam Stokes. No contract for that amount was

signed or produced by the firm. Stokes, Wasser and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

- 4. As demonstrated below, both contentions—that no contract for that amount exists and that Stokes, Wasser, and Wheeler, LLP has been paid in full for all services rendered—are categorically false. Stokes, Wasser, and Wheeler, LLP has both a valid written contract and a valid oral contract with Erin McClelland and Erin McClelland for Congress, Inc., each of which is sufficient to create a contractual relationship under Pennsylvania law. Per the terms of these contracts, Stokes, Wasser, and Wheeler, LLP is still owed \$35,000 by Erin McClelland and her campaign committee.
- 5. Therefore, Erin McClelland and her campaign committee are in violation of 11 CFR § 104.3(d), which states that "[e]ach report filed under 11 CFR § 104.1 shall... disclose the amount and nature of outstanding debts and obligations owed by or to the reporting committee."
- 6. Moreover, even if Erin McClelland believes that she does not owe \$35,000 to Stokes, Wasser, and Wheeler, LLP, she should have listed that debt as "disputed" per FEC regulation 11 CFR § 116.10(a). Stokes, Wasser, and Wheeler, LLP has maintained that it is owed \$35,000 since terminating its business relationship with Erin McClelland and her campaign. Erin McClelland is aware of this contention.
- 7. Finally, Erin McClelland and Erin McClelland for Congress, Inc. have violated 52 U.S.C. § 30109 by submitting a falsified FEC report, as their 2015 year-end report states that no written contract exists and that Stokes, Wasser, and Wheeler, LLP has been paid in full and both these contentions are false.

## **Facts**

- 8. On January 2, 2014, I, along with my partners, Adam Stokes and Justin Wasser, met with Erin McClelland to discuss the possibility of running her campaign for the Democratic nomination for the United States House of Representatives for the 12th Congressional District of Pennsylvania.
- 9. On January 4, 2014, I, along with Adam Stokes and Justin Wasser, met with Erin McClelland and orally agreed that our partnership would provide campaign management and general consulting services to Erin McClelland and her campaign committee for the duration of the 2014 Democratic primary election. We and Erin McClelland agreed that Adam Stokes would serve as the Campaign Manager for the Campaign, and that Justin Wasser and I would serve as general consultants. In that meeting, we also agreed on the price of our services for the primary election.

  Specifically, we agreed that the campaign would pay our partnership a total of \$50,000—\$10,000 per month from January-May 2014—and that, should Erin McClelland be successful in her bid for the Democratic nomination, we would also receive an additional "win bonus" of \$15,000.
- 10. The next day, on January 5, 2014, Adam Stokes sent an email to Erin McClelland detailing the terms of the agreement that had been reached the night before, including pricing and fees. In his message, Mr. Stokes wrote: "Let us know if this is different in any way from what your understanding [is] and we can work it out." Erin McClelland responded to the email on the same day and made no objection to the terms. In an email sent to Adam Stokes, Erin McClelland wrote: "The financials you have

described correlate with my understanding after our conversation yesterday." Copies of all relevant emails are attached to this Complaint: (See Attachment 1).

- 11. On or about January 21, 2014, Stokes, Wasser, and Wheeler, LLP and Erin McClelland signed a written contract governing the provision of services from the partnership to the campaign for the duration of the primary election. Adam Stokes and Justin Wasser were the signatories representing the partnership. While the partnership's copy of the original contract was lost when Adam Stokes' car was burglarized, the parties subsequently executed a revised agreement (detailed in paragraph 13 *infra*), which represents the full and final agreement between the parties.
- 12. Starting on January 5, 2014 I, along with Justin Wasser, served as a general consultant for Erin McClelland and her congressional campaign. My duties included strategic decision-making for all facets of the campaign, coordinating with other consultants, gaining the support of the Democratic establishment throughout the 12th Congressional District of Pennsylvania, writing the campaign's Get Out the Vote (GOTV) and Election Day field plans, hiring a field staffer for the campaign, and providing general support to the campaign. Adam Stokes served as the campaign manager and oversaw day-to-day operations of the campaign.
- 13. On May 19, 2014, we signed a revised written agreement with Erin McClelland. The revised agreement, which, by its own terms under Section 6, superseded all prior agreements, did not alter the total amount owed under the previous agreement. Stokes, Wasser, and Wheeler, LLP was still entitled to a base amount of \$50,000, with an additional \$15,000 due should Erin McClelland win the primary election. The revised agreement, which is simply a copy of the original contract with hand-written

modifications, was signed by me, Adam Stokes, Justin Wasser, and Erin McClelland. The parties initialed the hand-written modifications to the original contract. At the time the revised agreement was executed, the campaign and Erin McClelland owed our partnership \$26,000 in outstanding fees. A copy of the final, revised agreement is attached to this Complaint. (See Attachment 2).

- 14. At the time of the initial agreement, our partnership intended to operate under the fictitious name "446" and had filed paperwork with the Commonwealth of Pennsylvania requesting that name. As such, we are referred to throughout the contract as "446." The name was eventually denied and we decided to do business under our current name. Moreover, within the contract the intent of the parties is clear. In section 1.1 of both agreements, "446" is defined as "a limited liability partnership, whose membership is comprised of Adam Stokes, Justin Wasser, and Samuel Wheeler." Section 4.3 of both contracts have a savings clause, which provides "Until such time as 446, LLP is created pursuant to the laws of Pennsylvania: a) The General Partnership of Stokes, Wasser, and Wheeler will assume all responsibilities enumerated in this contract. b) All payments owed to 446, LLP will be made to the General Partnership of Stokes, Wasser, and Wheeler."
- 15. On May 20, 2014, Erin McClelland defeated her opponent, Colonel John Hugya, by a vote of 67.97% to 32.04% to secure the Democratic nomination for Congress for the 12th Congressional District of Pennsylvania. Erin McClelland's victory in the primary election triggered the clause providing for a "win bonus" to be paid to Stokes, Wasser, and Wheeler LLP, bringing the total amount owed under the contract to \$65,000 and the total amount outstanding at that time to \$41,000.

- 16. The final agreement provided that Erin McClelland could terminate the contract during the primary campaign at any time, for any reason. However, at no time during the primary election did Erin McClelland dissolve, suspend, or otherwise terminate our agreement with her and her campaign. As the contract—and the amount owed under the contract—was only for services provided for the primary campaign, our partnership fulfilled all of the terms of the contract with Erin McClelland and her campaign and was therefore entitled to a total payment of \$65,000.
- 17. Our partnership received a total of \$30,000 from the campaign for services rendered during the primary election. The payments were made payable to Adam Stokes in the form of six separate payments:
  - a) A check for \$6,000 on January 31, 2014;
  - b) A check for \$6,000 on March 17, 2014;
  - c) A check for \$5,900 on April 11, 2014. This amount reflects a \$100 expense incurred by the Partnership on behalf of the campaign;
  - d) A check for \$3,000 on May 9, 2014;
  - e) A check for \$3,000 on May 13, 2014; and
  - f) A check for \$6,000 on July 3, 2014.

FEC reports confirming disbursements for those amounts on those dates are attached to this Complaint. (See Attachment 3).

- 18. Our partnership received no further payment for services rendered during the 2014 primary election, leaving an outstanding balance of \$35,000.
- 19. Our partnership continued to provide consulting services to Erin McClelland and the campaign for June and July of 2014. This period was governed by separate, month-to-month agreements. We were paid in full for our work during those months. Payment took the form of a \$5,000 check made payable to Stokes, Wasser, and Wheeler, LLP for the month of June and a \$10,000 check made payable to Stokes,

Wasser, and Wheeler, LLP for the month of July. The checks were issued on July 3, 2014 and August 1, 2014, respectively. FEC reports confirming disbursements for those amounts on those dates are attached to this Complaint. (See Attachment 4).

- 20. On August 8, 2014, we terminated our business relationship with Erin McClelland and the campaign. At the time, we were operating without a contract for the month of August.
- 21. After we left the campaign, management of the campaign fell to Bulldog Financial Group, LLC, which was, at the time, providing finance consulting for the campaign. Members of the firm held themselves out to Stokes, Wasser, and Wheeler, LLP as Erin McClelland's agents.
- Dworkin, the CEO of Bulldog Financial Group, LLC. In the email, I stated that the outstanding balance due on the contract for the primary election was \$35,000, comprised of \$10,000 outstanding from monthly consulting fees, \$10,000 for GOTV and Election Day services, and \$15,000 for the primary election "win bonus." As the campaign had missed the July 1, 2014 payment due date provided for in the contract, the email advised that payment of the total balance was expected on September 1, 2014. The only response made by Erin McClelland or the campaign was an email from Mr. Dworkin asking for a copy of the revised agreement, which was provided to him. Copies of both emails are attached to this Complaint. (See Attachment 5).
- 23. On August 26, 2014, I sent a follow-up email advising Erin McClelland and Scott Dworkin that, as we had not received a response to the August 11th email, we expected that payment would be made in full by September 1, 2014. The email contained

an invoice for all sums owed by Erin McClelland and the campaign. A copy of both the email and the invoice are attached to this complaint. Leonard Rubin, then-acting campaign manager for the Campaign and an employee of Mr. Dworkin, responded to the message and requested a meeting.

- 24. On August 27, 2014, Leonard Rubin and I spoke by phone. Prior to the telephone call, I was assured by Mr. Dworkin by email that Mr. Rubin was "authorized to reach an agreement." Mr. Rubin offered \$10,000 to settle the debt owed by the campaign, which I rejected. I sent a follow-up email to Erin McClelland, Mr. Rubin, and Mr. Dworkin on August 29, 2014, again advising that we expected payment in full by September 1, 2014. A copy of this email is attached to this Complaint.
- 25. On September 3, 2014, Scott Dworkin sent an email to me, Adam Stokes, and Justin Wasser with two separate inquiries. First, Mr. Dworkin asked us to create a repayment plan that did not ask for full payment in one installment. Second, Mr. Dworkin asked the partnership to accept \$20,000 to satisfy the \$35,000 debt owed by Erin McClelland and the campaign. I responded by email on September 10, 2014 with a suggested staggered payment plan but rejecting Mr. Dworkin's offer to settle for less than the full amount owed under the agreement. We did not receive a response to the September 10th email. Copies of all emails referenced in paragraphs 23, 24, and 25 of this affidavit are attached to this Complaint. (See Attachment 6).
- 26. On October 14, 2014, Stokes, Wasser, and Wheeler, LLP, through our attorney, sent a demand letter to Erin McClelland and the campaign by certified mail, indicating that the partnership intended to pursue its rights under contract pursuant to

Pennsylvania law. We received no response. A copy of the letter is attached to this Complaint. (See Attachment 7)

- 27. Since the 2014 Democratic Primary Election, Erin McClelland and the campaign have filed eight separate campaign-finance reports with the Federal Election Commission. These reports were filed under threat of civil and criminal sanctions under federal law. 52 U.S.C. § 30109. In each of these reports, Erin McClelland and the campaign stated that Stokes, Wasser, and Wheeler, LLP was owed \$35,000 for "campaign management consulting." A copy of each report is attached to this complaint. (See Attachment 8). The reports were filed on the following dates:
  - a. July 15, 2014;
  - b. October 15, 2014;
  - c. October 23, 2014;
  - d. December 3, 2014;
  - e. January 30, 2015;
  - f. April 15, 2015;
  - g. July 15, 2015; and
  - h. October 15, 2015.
- 28. On January 31, 2015, Erin McClelland and her campaign filed a year-end report with the FEC. A copy of this report is attached to this Complaint. (See Attachment 9). After filing eight separate campaign-finance reports that unambiguously disclosed an outstanding debt of \$35,000 still owed to our partnership, Erin McClelland and her campaign omitted the debt from their January filing. In apparent justification for this sudden omission, Defendants baldly assert: "No contract for [\$35,000] was signed or produced by the firm. Stokes, Wasser, and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

## **Conclusion**

- 29. The enumerated facts above, as well as the supporting documentation attached to this Complaint, demonstrates the following:
  - a. Erin McClelland and her campaign owe our partnership \$35,000 in unpaid consulting fees for our work in the primary election. This debt is a result of a binding agreement under Pennsylvania law, first made orally on January 4, 2014 (and confirmed in Adam Stokes's January 5 email), then signed as a final agreement on May 19, 2014;
  - b. After terminating our business relationship, agents of Erin McClelland acknowledged the existence of the debt and attempted to negotiate its resolution; and
  - c. Erin McClelland was aware that she and her campaign owed this debt to our partnership. Erin McClelland's knowledge of the debt is established by her response to the January 5 email, by her signature on the May 19 revised agreement, by her receipt of email messages containing demands that her campaign pay the amount due under the contract as well as an invoice for services rendered, by her receipt of a certified letter from our attorney, and by the eight separate FEC reports she filed affirming the debt.
- 30. Erin McClelland and her campaign have therefore violated federal campaign-finance law by failing to disclose a debt as required by 11 CFR § 104.3(d). Moreover, even if Erin McClelland and her campaign dispute the amount owed under our agreement, they have violated federal campaign-finance law by failing to report the

disputed debt as required by 11 CFR § 116:10(a). Finally, Erin McClelland and her campaign have violated 52 U.S.C. § 30109 by submitting a false report to the FEC, as her contentions that there is no contract for the \$35,000 debt and that our partnership has been paid in full are both demonstrably false.

31. I swear and aver that the foregoing statements are true to the best of my knowledge.

2/11/16

Somuel Wilson Wheeler

SUBSCRIBED AND SWORN TO BROWN ME
THIS: THE DAY OF THE DISCONDING TO THE DISCONDING T

My Commission Expires
April 14, 2018



## **Adam Stokes Affidavit**

- 1. My name is Adam Stokes. I reside at , Pittsburgh PA

  15212. I am a partner at Stokes, Wasser, and Wheeler, LLP, a limited-liability partnership organized under the laws of the Commonwealth of Pennsylvania. Stokes, Wasser, and Wheeler, LLP has a principal place of business of 1207 Filson Street, Pittsburgh, PA

  15212. Stokes, Wasser, and Wheeler, LLP was created on January 17, 2014 and is comprised of three individuals: Samuel Wheeler, Justin Wasser, and myself.
- 2. I am filing this complaint because I have personal knowledge and physical evidence that demonstrates that Erin McClelland, a candidate for the Democratic nomination for the United States House of Representatives in the 12th Congressional District of Pennsylvania, and Erin McClelland for Congress, Inc., her campaign committee, violated federal campaign-finance law by submitting a false report to the Federal Election Commission (FEC). The false report in question is the year-end report for calendar year 2015, which the campaign filed on January 31, 2016.
- 3. On its 2015 year-end report, Erin McClelland for Congress, Inc., lists a disbursement of \$35,000 to my firm, Stokes, Wasser, and Wheeler, LLP. No such payment occurred. It is unclear whether the campaign claims that a payment was made, as the filing lists only "debt zeroed" under Purpose of the Disbursement. The "Memo Item" attached to the alleged disbursement reads: "Debt was reported by a part owner of the firm and previous campaign manager, Adam Stokes. No contract for that amount was signed or produced by the firm. Stokes, Wasser and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

### **Facts**

- 8. On January 2, 2014, I, along with my partners, Samuel Wheeler and Justin Wasser, met with Erin McClelland to discuss her campaign to represent Pennsylvania's 12<sup>th</sup> Congressional District in the United States House of Representatives, and whether she would be interested in hiring us to run her campaign.
- 9. On January 4, 2014, I, along with Samuel Wheeler and Justin Wasser, orally agreed with Erin McClelland that our partnership would provide her campaign with campaign management and general consulting services for the Democratic primary. We agreed that I would serve as the Campaign Manager for the campaign and manage the day-to-day operations, while my partners Samuel Wheeler and Justin Wasser would serve as general consultants, for the price of \$10,000 per month for five months (\$50,000 in total), with a \$15,000 "win bonus" should win primary and become the Democratic nominee.
- 10. The following day, January 5, 2014, I sent an email to Erin McClelland detailing the terms of our agreement from the previous day, which I concluded by writing "Let us know if this is different in any way from what your understanding and we can work it out. Thanks again for your quick turnaround over the last few days, and I'm excited to get to work." Erin McClelland replied to my email later that day with an email that confirming our agreement, writing "The financials you have described correlate with my understanding after our conversation yesterday."
- 11. On or about January 21, 2014, Justin Wasser and I, in our capacity as partners of Stokes, Wasser, & Wheeler, LLP, signed a contract with Erin McClelland outlining our roles and the agreed-upon pricing and fee structure. The final version of this

contract was the result of negotiations with Erin McClelland and her attorney that had taken place over the previous few days. At no point did Erin McClelland or her attorney dispute our price or fee structure. I retained a copy of this agreement, while Erin McClelland kept the original. Though my copy of this January agreement was lost when my briefcase was stolen from my car in August of 2014, we signed a revised contract in May that represents the final agreement between Stokes, Wasser, & Wheeler, LLP and Erin McClelland.

- 12. From January 5, 2014 through the May 20<sup>th</sup>, 2014 primary election, I served as campaign manager for Erin McClelland's campaign for Congress. My job responsibilities included overseeing all day-to-day operations, securing endorsements from elected officials and community leaders, communicating with the press, coordinating voter outreach, and hiring staff. I worked closely with Samuel Wheeler and Justin Wasser in their consulting role to secure support for Erin McClelland throughout the 12<sup>th</sup> Congressional District. During this period, Erin McClelland frequently acknowledged our contract and deferred payments, such as insisting on paying the check for our weekly lunch meeting by saying "when I can pay you a full paycheck, you can pay for lunch."
- 13. On May 19, 2014, Stokes, Wasser, & Wheeler, LLP signed a revised written agreement with Erin McClelland. This revised agreement did not change to base \$50,000 owed to Stokes, Wasser, & Wheeler LLP, and it still included the \$15,000 win bonus.
- 14. On May 20, 2014, Erin McClelland defeated her opponent, Colonel John Hugya, by a vote of 67.97% to 32.04% to secure the Democratic nomination for

Congress for the 12th Congressional District of Pennsylvania. Erin McClelland's victory in the primary election triggered the clause providing for a "win bonus" to be paid to Stokes, Wasser, and Wheeler LLP, bringing the total amount owed under the contract to \$65,000 and the total amount outstanding at that time to \$41,000.

- 15. The final agreement provided that Erin McClelland could terminate the contract during the primary campaign at any time, for any reason. However, at no time during the primary election did Erin McClelland dissolve, suspend, or otherwise terminate our agreement with her and her campaign. We operated in our contractually prescribed roles from our oral agreement at the beginning of January until the agreed upon end date of May 31<sup>st</sup>, 2014. Our partnership fulfilled all of the terms of the contract with Erin McClelland and her campaign and was therefore entitled to a total payment of \$65,000.
- 16. Our partnership received a total of \$30,000 from the campaign for services rendered during the primary election. The payments were made payable to me in the form of six separate payments:
  - a) A check for \$6,000 on January 31, 2014;
  - b) A check for \$6,000 on March 17, 2014;
  - c) A check for \$5,900 on April 11, 2014. This amount reflects a \$100 expense incurred by the Partnership on behalf of the campaign;
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- 17. Our partnership received no further payment for services rendered during the 2014 primary election, leaving an outstanding balance of \$35,000.
- 18. Our partnership continued to provide consulting services to Erin

  McClelland and the campaign for June and July of 2014. This period was governed by

separate, month-to-month agreements. In June, I took on a more limited role in the day-to-day operations to reflect the slower summer months and Erin McClelland's expressed concerns about the difficulty in paying the \$35,000 we were owed under or primary contract. We were paid in full for our work during those months. Payment took the form of a \$5,000 check made payable to Stokes, Wasser, and Wheeler, LLP for the month of June and a \$10,000 check made payable to Stokes, Wasser, and Wheeler, LLP for the month of July. The checks were issued on July 3, 2014 and August 1, 2014, respectively.

- 19. On August 8, 2014, we terminated our business relationship with Erin McClelland and the campaign. At the time, we were operating without a contract for the month of August.
- 20. After we left the campaign, management of the campaign fell to Bulldog Financial Group, LLC, which was, at the time, providing finance consulting for the campaign. Members of the firm held themselves out to Stokes, Wasser, and Wheeler, LLP as Erin McClelland's agents.
- 21. On August 11, 2014, Samuel Wheeler sent an email to Erin McClelland and Scott Dworkin, the CEO of Bulldog Financial Group, LLC, in which he reiterated outstanding balance due for the services rendered under the primary contract was \$35,000, made up of the \$10,000 for GOTV and Election Day services, \$10,000 in deferred monthly consulting fees, and our \$15,000 win bonus. As the campaign had missed the July 1, 2014 payment due date provided for in the contract, the email advised that payment of the total balance was expected on September 1, 2014. The only response made by Erin McClelland or the campaign was an email from Mr. Dworkin asking for a copy of the revised agreement, which Samuel Wheeler provided to him.

- 22. On August 26, 2014, Samuel Wheeler sent another email advising Erin McClelland and Scott Dworkin that, as the partnership had not received any response to the August 11th email, we expected that payment would be made in full by September 1, 2014. The email contained an invoice for all sums owed by Erin McClelland and the campaign. Leonard Rubin, then-acting campaign manager for the Campaign and an employee of Mr. Dworkin, responded to the message and requested a meeting.
- 23. On August 27, 2014, acting campaign manager Leonard Rubin spoke to Samuel Wheeler by phone. Prior to the telephone call, Samuel Wheeler was assured by Mr. Dworkin by email that Mr. Rubin was "authorized to reach an agreement." Mr. Rubin offered \$10,000 to settle the debt owed by the campaign, which Samuel Wheeler rejected. Samuel Wheeler sent a follow-up email to Erin McClelland, Mr. Rubin, and Mr. Dworkin on August 29, 2014, again advising that we expected payment in full by September 1, 2014.
- 24. On September 3, 2014, I, Samuel Wheeler, and Justin Wasser received an email from Scott Dworkin with two separate inquiries. First, Mr. Dworkin asked us to create a repayment plan that did not ask for full payment in one installment. Second, Mr. Dworkin asked the partnership to accept \$20,000 to satisfy the \$35,000 debt owed by Erin McClelland and the campaign. Samuel Wheeler responded on behalf of the partnership by email on September 10, 2014 with a suggested staggered payment plan but rejecting Mr. Dworkin's offer to settle for less than the full amount owed under the agreement. We did not receive a response to the September 10th email.
- 25. On October 14<sup>th</sup>, 2014, Stokes, Wasser, and Wheeler, LLP, through our attorney, sent a demand letter to Erin McClelland and the campaign by certified mail,

indicating that the partnership intended to pursue its rights under contract pursuant to Pennsylvania law. We received no response.

- 26. Since the 2014 Democratic Primary Election, Erin McClelland and the campaign have filed eight separate campaign-finance reports with the Federal Election Commission. These reports were filed under threat of civil and criminal sanctions under federal law. 52 U.S.C. § 30109. In each of these reports, Erin McClelland and the campaign stated that Stokes, Wasser, and Wheeler, LLP was owed \$35,000 for "campaign management consulting." The reports were filed on the following dates:
  - a. July 15, 2014;
  - b. October 15, 2014;
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- 27. On January 31, 2015, Erin McClelland and her campaign filed a year-end report with the FEC. After filing eight campaign-finance reports that unambiguously disclosed an outstanding debt of \$35,000 still owed to our partnership, Erin McClelland and her campaign omitted the debt from their January filing. In apparent justification for this sudden omission, Defendants baldly assert: "No contract for [\$35,000] was signed or produced by the firm. Stokes, Wasser, and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

## **Conclusion**

28. The enumerated facts above, as well as the supporting documentation attached to this Complaint, demonstrates the following:

- a. Erin McClelland and her campaign owe our partnership \$35,000 in unpaid consulting fees for our work in the primary election. This debt is a result of a binding agreement under Pennsylvania law, first made orally on January 4, 2014 (and confirmed in my email on January 5), then signed as a final agreement on May 19, 2014;
- b. After terminating our business relationship, agents of Erin McClelland acknowledged the existence of the debt and attempted to negotiate its resolution; and
- c. Erin McClelland was aware that she and her campaign owed this debt to our partnership. Erin McClelland's knowledge of the debt is established by her response to the January 5 email, by her signature on the May 19 revised agreement, by her receipt of email messages containing demands that her campaign pay the amount due under the contract as well as an invoice for services rendered, by her receipt of a certified letter from our attorney, and by the eight separate FEC reports she filed affirming the debt.
- 29. I swear and aver that the foregoing statements are true to the best of my knowledge.

Adam Stokes Unaffelles 2/10/16

COMMONWEALTH OF PENNSYLVANI

Notarial Scal

Helen Leigh Ewing, Notary Public

Start Difference Allegheny County

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2110/2014

## Justin Wässer Affidavit

- 1. My name is Justin Wasser. I reside at

  Pittsburgh, PA 15206. I am a partner at Stokes, Wasser, and Wheeler, LLP, a

  limited-liability partnership organized under the laws of the Commonwealth of

  Pennsylvania. Stokes, Wasser, and Wheeler, LLP has a principal place of business of

  1207 Filson Street, Pittsburgh, PA 15212. Stokes, Wasser, and Wheeler, LLP was created

  on January 17, 2014 and is comprised of three individuals: myself, Adam Stokes, and

  Samuel Wheeler.
- 2. I am filing this complaint because I have personal knowledge and physical evidence that demonstrates that Erin McClelland, a candidate for the Democratic nomination for the United States House of Representatives in the 12th Congressional District of Pennsylvania, and Erin McClelland for Congress, Inc., her campaign committee, violated federal campaign-finance law by submitting a false report to the Federal Election Commission (FEC). The false report in question is the year-end report for calendar year 2015, which the campaign filed on January 31, 2016.
- 3. On its 2015 year-end report, Erin McClelland for Congress, Inc., lists a disbursement of \$35,000 to my firm, Stokes, Wasser, and Wheeler, LLP. No such payment occurred. It is unclear whether the campaign claims that a payment was made, as the filing lists only "debt zeroed" under Purpose of the Disbursement. The "Memo Item" attached to the alleged disbursement reads: "Debt was reported by a part owner of the firm and previous campaign manager, Adam Stokes. No contract for that amount was

signed or produced by the firm. Stokes, Wasser and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

## **Facts**

- 8. On January 2, 2014, Adam Stokes, Samuel Wheeler and I met with Erin McClelland to discuss the state of her campaign for Congress, our combined electoral experience, and the prospect of managing and consulting for her candidacy and campaign, starting almost immediately.
- 9. On January 4, 2014, Adam Stokes, Samuel Wheeler and I entered into a verbal agreement with Erin McClelland provide served to her and her campaign for the duration of the 2014 Democratic Primary in Pennsylvania (January through May 2014) for a cost of \$10,000 per month with a performance bonus (or "win bonus" is common parlance) of \$15,000 should Erin McClelland successfully win the Democratic nomination on Election Day. It was further agreed that Adam Stokes would manage day-to-day operations and that Samuel Wheeler and I would consult remotely with periodic physical check-ins.
- 10. The next day, on January 5, 2014, Adam Stokes sent an email to Erin McClelland detailing the terms of the agreement that had been reached the night before, including pricing and fees. In his message, Mr. Stokes wrote: "Let us know if this is different in any way from what your understanding [is] and we can work it out." Erin McClelland responded to the email on the same day and made no objection to the terms.
- 11. On or about January 21, 2014, Adam Stokes and I, representing Stokes,

  Wasser, and Wheeler, LLP, signed and entered into a signed written contract with Erin

McClelland. This written contract was a final product of negotiations with Stokes,
Wasser, and Wheeler, LLP, and Erin McClelland, along with her attorney, Anthony F.

Jeselnik, Esq. During that time, there was no dispute or disagreement over fees for service. The partnership's copy of the original contract was lost when Adam Stokes' car was burglarized, however, the revised agreement signed by Stokes, Wasser, and Wheeler, LLP, and Erin McClelland immediately before Election Day represents the full and final agreement between the parties.

- 12. From January 5, 2014 until the primary election, held on May 20, 2014, Samuel Wheeler and I served as a general consultant for Erin McClelland and her congressional campaign. Adam Stokes served as the campaign manager and oversaw day-to-day operations of the campaign. My duties included strategic decision-making-both electoral and operational, media and communications strategy, Get Out the Vote (GOTV) and Election Day planning, hiring staff and providing general support to the campaign.
- 13. On May 19, 2014, the partnership signed a revised written agreement with Erin McClelland. The revised agreement did not alter the total amount owed under the previous agreement. The parties initialed the hand-written modifications to the original contract. At the time the revised agreement was executed, the Campaign and Defendant McClelland owed our partnership \$26,000 in outstanding fees.
- 14. On May 20, 2014, Erin McClelland defeated her opponent, Colonel John Hugya, by a vote of 67.97% to 32.04% to secure the Democratic nomination for Congress for the 12th Congressional District of Pennsylvania. Erin McClelland's victory

in the primary election triggered the clause providing for a "win bonus" to be paid to Stokes, Wasser, and Wheeler LLP, bringing the total amount owed under the contract to \$65,000 and the total amount outstanding at that time to \$41,000.

- 15. The final agreement provided that Erin McClelland could terminate the contract during the primary campaign at any time, for any reason. However, at no time during the primary election did Erin McClelland dissolve, suspend, or otherwise terminate our agreement with her and her campaign. As the contract—and the amount owed under the contract—was only for services provided for the primary campaign, our partnership fulfilled all of the terms of the contract with Erin McClelland and her campaign and were therefore entitled to a total payment of \$65,000.
- 16. Our partnership received a total of \$30,000 from the campaign for services rendered during the primary election. The payments were made payable to Adam Stokes in the form of six separate payments:
  - a) A check for \$6,000 on January 31, 2014;
  - b) A check for \$6,000 on March 17, 2014;
  - c) A check for \$5,900 on April 11, 2014. This amount reflects a \$100 expense incurred by the Partnership on behalf of the campaign;
  - d) A check for \$3,000 on May 9, 2014;
  - e) A check for \$3,000 on May 13, 2014; and
  - f) A check for \$6,000 on July 3, 2014.

FEC reports confirming disbursements for those amounts on those dates are attached to this Complaint.

17. Our partnership received no further payment for services rendered during the 2014 primary election, leaving an outstanding balance of \$35,000.

- 18. On June 1 and 2, 2014, I spoke with Erin McClelland in person, by phone, and via email to discuss her primary concern of paying down her debt owed from the primary election. At no point during these discussions was any debt contested or questioned. The discussion focused on fundraising to pay debt and on the scale of campaign operation—and the extent of involvement of Stokes, Wasser, and Wheeler, LLP—during June and July of 2014.
- 19. On June 8, 2014, I, representing Stokes, Wasser and Wheeler, LLP, met with Erin McClelland and entered into a June agreement that was verbally agreed to by both parties. This agreement detailed a truncated campaign operation and reduced-priced, part-time consulting services on the part of Stokes, Wasser, and Wheeler, LLP. This agreement governed June. In July, modifications were made to fees for services and responsibilities and verbally agreed upon. We were paid in full for our work during those months. Payment took the form of a \$5,000 check made payable to Stokes, Wasser, and Wheeler, LLP for the month of June and a \$10,000 check made payable to Stokes, Wasser, and Wheeler, LLP for the month of July. The checks were issued on July 3, 2014 and August 1, 2014, respectively.
- 19. On August 8, 2014, we terminated our business relationship with Erin McClelland and the campaign. At the time, we were operating without a contract for the month of August.
- 20. After we left the campaign, management of the campaign fell to Bulldog Financial Group, LLC, which was, at the time, providing finance consulting for the

campaign. Members of the firm held themselves out to Stokes, Wasser, and Wheeler, LLP as Erin McClelland's agents.

- 21. On August 11, 2014, Samuel Wheeler sent an email to Erin McClelland and Scott Dworkin, the CEO of Bulldog Financial Group, LLC. The email stated that the outstanding balance due on the contract for the primary election was \$35,000, comprised of \$10,000 outstanding from monthly consulting fees, \$10,000 for GOTV and Election Day services, and \$15,000 for the primary election "win bonus." As the campaign had missed the July 1, 2014 payment due date provided for in the contract, the email advised that payment of the total balance was expected on September 1, 2014. The only response made by Erin McClelland or the campaign was an email from Mr. Dworkin asking for a copy of the revised agreement, which was provided to him.
- 22. On August 26, 2014, Samuel Wheeler sent a follow-up email advising

  Erin McClelland and Scott Dworkin that, as we had not received a response to the August

  11th email, we expected that payment would be made in full by September 1, 2014. The

  email contained an invoice for all sums owed by Erin McClelland and the campaign.

  Leonard Rubin, then-acting campaign manager for the Campaign and an employee of Mr.

  Dworkin, responded to the message and requested a meeting.
- 23. On August 27, 2014, Samuel Wheeler and Leonard Rubin spoke by phone.

  Samuel Wheeler conveyed details of the conversation by phone to me explaining that Mr.

  Rubin offered \$10,000 to settle the debt, which was rejected. Samuel Wheeler then promptly asked that full payment be made by September 1, 2014.

- 24. On September 3, 2014, Scott Dworkin sent an email to Adam Stokes, Samuel Wheeler, and me with two separate inquiries. First, Mr. Dworkin asked us to create a repayment plan that did not ask for full payment in one installment. Second, Mr. Dworkin asked the partnership to accept \$20,000 to satisfy the \$35,000 debt owed by Erin McClelland and the campaign. Samuel Wheeler responded by email on September 10, 2014 with a suggested staggered payment plan but rejecting Mr. Dworkin's offer to settle for less than the full amount owed under the agreement. We did not receive a response to the September 10th email.
- 25. On October 14, 2014, Stokes, Wasser, and Wheeler, LLP, through our attorney, sent a demand letter to Erin McClelland and the campaign by certified mail, indicating that the partnership intended to pursue its rights under contract pursuant to Pennsylvania law. We received no response.
- 26. Since the 2014 Democratic Primary Election, Erin McClelland and the campaign have filed eight separate campaign-finance reports with the Federal Election Commission. These reports were filed under threat of civil and criminal sanctions under federal law. 52 U.S.C. § 30109. In each of these reports, Erin McClelland and the campaign stated that Stokes, Wasser, and Wheeler, LLP was owed \$35,000 for "campaign management consulting." The reports were filed on the following dates:

a. July 15, 2014;

b. October 15, 2014;

c. October 23, 2014;

d. December 3, 2014;

e. January 30, 2015;

f. April 15, 2015,

g. July 15, 2015; and

h. October 15, 2015.

27. On January 31, 2015, Erin McClelland and her campaign filed a year-end report with the FEC. After filing eight campaign-finance reports that unambiguously disclosed an outstanding debt of \$35,000 still owed to our partnership, Erin McClelland and her campaign omitted the debt from their January filing. In apparent justification for this sudden omission, Defendants baldly assert: "No contract for [\$35,000] was signed or produced by the firm. Stokes, Wasser, and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered."

## Conclusion

- 28. The enumerated facts above, as well as the supporting documentation attached to this Complaint, demonstrates the following:
  - a. Erin McClelland and her campaign owe our partnership \$35,000 in unpaid consulting fees for our work in the primary election. This debt is a result of a binding agreement under Pennsylvania law, first made orally on January 4, 2014 (and confirmed in Adam Stokes's January 5 email), then signed as a final agreement on May 19, 2014;
  - b. After terminating our business relationship, agents of Erin McClelland acknowledged the existence of the debt and attempted to negotiate its resolution; and
  - c. Erin McClelland was aware that she and her campaign owed this debt to our partnership. Erin McClelland's knowledge of the debt is established by her response to the January 5 email, by her-signature on the May 19 revised agreement, by her receipt of email messages containing demands

that her campaign pay the amount due under the contract as well as an invoice for services rendered, by her receipt of a certified letter from our attorney, and by the eight separate FEC reports she filed affirming the debt.

29. I swear and aver that the foregoing statements are true to the best of my knowledge.

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal

Hefen Leigh Ewing, Notary Public City of Pittsburgh, Allegheny County My Commission Expires April 24, 2017

2/10/2016

ushn// lasser

2/10/2014



Attachment

Sam Wheeler

## Summary of yesterday's meeting and terms

3 messages

Adam Stokes <

Sun, Jan 5, 2014 at 2:44 PM

To: erin

Cc: Justin Wasser

Samuel Wheeler

Erin,

On behalf of Sam and Justin, I'd like to take a moment to say how excited we all are to be onboard with your campaign to represent the people of the Pennsylvania 12th. It will be a matter of great professional pride to run the campaign we feel you deserve, and we look forward to the coming months.

As we begin to re-activate our networks and detail our strategy for petitioning, we need to get up to speed as soon as possible. We'll be in close contact throughout the week, but if you can take a moment this evening to send us a list of endorsements, upcoming events, and any polling data you have, we can get right to work.

Finally, on the business side of things- we can have a full contract for you in the middle of this week, but I wanted to put the terms we agreed to in principle down in writing and make sure we're on the same page. Our rate is \$12,000 per month, but for this race we are willing to take \$10,000 per month with a standard primary win bonus of a month and a half. Considering the financial realities of the campaign, we are willing to take \$8,000 each month with \$2,000 deferred to sometime in 2014. Let us know if this is different in anyway from what your understanding and we can work it out.

Thanks again for your quick turnaround over the last few days, and I'm excited to get to work.

Best,

**Adam Stokes** 

Sun, Jan 5, 2014 at 4:01 PM

To: Adam Stokes Cc: Justin Wasser

, Samuel Wheeler

Gentlemen.

How very exciting it is to be working with three fine gentlemen who do not necessitate a google search in order to properly negotiate the phrase "all evidence to the contrary."

Please find the attached polling information of the only poll we have conducted to date. You should receive three attachments which include the polling memo, the poll and the cross tabs.

I believe the contact information for our pollster, Lincoln Park Strategies, is included. I will be doing an introductory email to all of the consultants tomorrow which you will be receiving. I will also be discussing your involvement on our weekly conference call this Tuesday.

Endorsements are as follows:

Westmoreland County -Jesse Walker Ted Kopas Dante Bertani Allegheny County
Nick Futules (unannounced)
Erin Molchany

Cambria County Ed Cemic

Beaver County
Carol Fiorucci
Joe Spanik (unannounced)
George Quay (unannounced)

Lawrence County
Commissioner Craig
Mayor Tony Court
Councilman Ciapetta (spelling??)

IBEW 5 (unannounced)

Women's Campaign Fund (unannounced)

We have been told that

Steelworkers 1196 just needs to do the endorsement meeting. (Per president Fran Arabia)

UFCW will endorse in Jan (per Kevin Kilroy)

SEIU will endorse in Jan (per Neil Bizno, Rick Grejda)

AFSCME will endorse soon (per Mickey Sgro)

Mineworkers will endorse in March

Carpenters will endorse soon but want to ensure national will max out

Laborers had endorsed and said we could announce then asked us to hold off after talking to - Guess who. Ironworkers 3 will endorse and is trying for a max check.

We have good feedback thus far from Operating engineers
Dinosaur Local
Postal workers

Jack Shea has informed people, including Bill Peduto in my presence, that ACLC will be endorsing me. Beaver CLC is being held up thanks to you know who. Westmoreland CLC is - well, you all have met Bob. I haven't heard anything from Cambria since I spoke there but I was under the impression it went well. Emie serenaded me with a few verses of Sinatra's "My Way" at the Central PA ALF meeting a month or so ago. So looking good so far. (Unless someone has seen him performing the George Michael classic "I want your sex" for Col. Hugya.)

Please feel free to alert me to any missing or confusing information in this email as well as any additional inquiries you deem necessary to adequately prepare.

I do have an exciting evening planned of watching Shameless reruns while I review the Social Security and Medicare Trustees Report for 2013 in search for information that contradicts the recent claims made by progressives regarding Chained CPI (which those who ascertain their entire dossier of policy information entirely from the AARP newsletter have come to regard as chain-link CPI.) So if you need anything, feel free to call, text or email at your leisure. I am also an insomniac so no need to account for the hour.

Have a delightful Sunday. Erin

[Quoted text hidden]

3 attachments

PA12- Polling Memo - Oct 2013.pdf 50K



PA12- IVR- October 2013- Cross tabs.pdf 214K

#### **Adam Stokes**

To: Samuel Wheeler

Wed, Feb 10, 2016 at 5:58 PM

\_\_\_\_\_,

---- Forwarded message -----

From: <

Date: Sun, Jan 5, 2014 at 3:27 PM

Subject: Re: Summary of yesterday's meeting and terms

To: Adam Stokes

Adam.

I also am very excited to have all of you on board. I was very impressed with each of you and I think your decision to create a firm that combines your expertise is wise and will be very successful.

The financials you have described below correlate with my understanding after our conversation yesterday. I will begin to compile all of the information you need immediately so we can get you up to speed ASAP.

I'll be in touch shortly.

On 05.01.2014 14:44, Adam Stokes wrote: [Quoted text hidden]

# Attachment Z

## Agreement for Provision of Services Erin McClelland for Congress

## 1. Parties

1.1. This Agreement governs the provision of political consulting services from 446, LLP ("446"), a limited liability partnership, whose membership is comprised of Adam Stokes, Justin Wasser, and Samuel Wheeler, to Erin McClelland for Congress ("Campaign"), a congressional campaign headed by Erin McClelland ("Candidate").

## 2. Operations

- 2.1. Generally: 446 will manage the day-to-day operations of the Campaign and will provide general consulting for the campaign in the following areas: political, messaging, field, and operations.
- 2.2 Role of Candidate: Candidate will have final authority over all campaign decisions. 446's power and authority enumerated below are subject to Candidate's, but no other party's, final decision.
- 2.3 Campaign management
  - a) Campaign Manager: 446 will provide Adam Stokes to serve as full-time manager of day-to-day Campaign operations.
  - b) Roles and Responsibilities
    - 1) Hire, train, and manage all current and subsequent Campaign staff
    - 2) Set and oversee Candidate's daily schedule
    - 3) Ensure candidate is staffed at all events
    - 4) Serve as point person for press and political inquiries
    - 5) Perform other duties not enumerated in this section but deemed necessary by Candidate or 446 within reasonable expectations of managerial role
  - c) Powers
    - 1) Hire and fire all subsequent staff
    - 2) Coordinate with existing consultants
    - 3) Act as agent of Candidate and Campaign in all matters related to the campaign

## 2.4 General Consulting

- a) Political: in the provision of political consulting for the Campaign, 446 will
  - 1) Develop and advise on political strategy
- b) Messaging: in the provision of messaging consulting for the Campaign, 446 will:
  - 1) Develop and advise on messaging, media, branding, and marketing
  - 2) Work with existing consultants on strategic messaging and marketing decisions

- c) Field: in the provision of field consulting for the Campaign, 446 will:
  - 1) Develop and advise on Campaign field and Get Out The Vote plans
  - 2) Hire and train field staff
  - 3) Scout and open remote office locations
- d) Operations: in the provision of operations consulting for the Campaign, 446 will:
  - 1) Develop and advise on mechanisms of campaign management
- e) Other: throughout the course of the Campaign, incident to other consulting duties, 446 will:
  - 1) Coordinate with existing media and finance consultants
- 2.5 Campaign Expenses: All Campaign expenses, including 446's fee enumerated in Section 3 of the Agreement, will be paid by the Campaign.
- 2.6 Work product: Campaign is entitled to full-use of 446's work-product, including power maps, campaign planning documents and the like. However, 446 retains ownership over work product and Campaign and Candidate are prohibited from use and distribution of work product after termination of the Agreement without the express consent of 446.

## 3. Fee for Services

3.1 Consulting fee: the Campaign will pay 446 a consulting fee of \$10,000 per month.

- a) Campaign may elect to pay 446 \$6,000 monthly, with the remaining balance of the \$10,000/month fee due on July, 1 2014, without interest.
- b) 446's consulting fee will be paid monthly, by the last day of the month.

3.2 Win bonus: the Campaign will pay 440 a primary will be due on July 1, 2014.

month fee, equaling \$15,000. The Win bonus will be due on July 1, 2014.

3.3. Compaign will pay 446 a \$10,000 consoliting fee for 6070 consoliting of the first of the consoliting of the consoliting

- 4.2 The first payment from the Campaign to 446 will be due on January 31, 2014. The payment will equal one month's fee as enumerated in Section 3.1.
- 4.3 Until such time as 446, LLP is created pursuant to the laws of Pennsylvania:
  - a) The General Partnership of Stokes, Wasser, and Wheeler will assume all responsibilities enumerated in this contract.
  - b) All payments owed to 446, LLP will be made to the General Partnership of Stokes, Wasser, and Wheeler

## 5. Termination

- 5.1 This Agreement will terminate on May 31, 2014.
- 5.2 Should both parties wish to continue the Agreement through the 2014 General Election, this Agreement may be continued through November 11, 2014, through mutual written assent duly executed by both parties.

de in 3.7(a) shall be due on 9/1/14

## 5.3 Candidate Termination

- a) Candidate may elect to terminate the agreement at any time, for any reason.
- b) Should Candidate terminate the agreement for any reason other than failure to perform 446's operational responsibilities enumerated in Section 2 of the Agreement, abdication of responsibility, or conduct that reflects poorly on the Campaign, Candidate shall pay 446 ½ of the remaining fee to be paid to 446 pursuant to 3.1 of the Agreement.
  - i) Such payment will include the balance of any payments deferred pursuant to Section 3.1(a) of the Agreement prior to termination.

## 6. Integration

6.1 This writing constitutes the full and final agreement and understanding between the Campaign, the Candidate, and 446 superseding any and all prior or contemporaneous promises, understandings, commitments or agreements, whether oral or written. Any modification or waiver of the Agreement or any of its terms must be agreed to in writing signed by each party. All other agreements, negotiations, or offers are null and void.

Erin McClelland

Date

446, LLP

Date

Stall

5/19/14

446, LJ

Date

5/19/14

446, LLP

Date

04/15/2014 22:05

**PAGE 1/49** 

#### FEC FORM 3

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# REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full)	TYPE OR PRINT		xample: If typin	g, type	12FE4M5	
Erin McClelland for Co			<u> </u>			
ADDRESS (number and street)  Check if different than previously reported. (ACC)	PO BOX 2824				PA L	5068
2. FEC IDENTIFICATION N C C00543918	UMBER ▼	3. IS THIS REPORT	× NEW		AMENDE	ZIP CODE A STATE ▼ DISTRICT  PA 12
4. TYPE OF REPORT (CI (a) Quarterly Reports:  X April 15 Quarterly  July 15 Quarterly  October 15 Quarter	Report (Q1) Report (Q2)	(b) 12-Day PR	Primary (12P) Convention (	) <sup>.</sup>	General (12 Special (12	•
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nny information copied from such Reports and Statements may for commercial purposes, other than using the name and a NAME OF COMMITTEE (In Full)  Erin McClelland for Congress  Full Name (Last, First, Middle Initial)	ay not be sold or underess of any polition	ised by any pical committe	person for the purpose of soliciting contributions are to solicit contributions from such committee.
Erin McClelland for Congress  Full Name (Last, First, Middle Initial)			
. Adam Stokes			Date of Disbursement  M M / D D / Y Y Y Y  01 31 2014
Mailing Address 712 Brookline Blvd Apt 2			
City State Pittsburgh PA	Zip Code 15226-2164		Amount of Each Disbursement this Period
Purpose of Disbursement management consulting fees  Candidate Name			6000.00 Transaction ID : VN7MX9QQF60
		Category/ Type	
Office Sought:  House Senate President  State:  Disbursement For: Primary Other (s	General		
Full Name (Last, First, Middle Initial)			
Adam Stokes			Date of Disbursement
Malling Address 712 Brookline Blvd Apt 2			03 17 2014
City State. Pittsburgh PA	Zip Code 15226-2164	•	Amount of Each Disbursement this Period
Purpose of Disbursement consulting fee - campaign management			6000.00
Candidate Name		Category/ Type	Transaction ID : VN7MX9RN4V9
Office Sought: House Disbursement For:  Senate Primary  President Other (s	General		
Full Name (Last, First, Middle Initial)			Date of Disbursement
Turks investments, LLC		<u></u>	
Mailing Address 3201 Morningside Dr	•		02 06 2014
•	p Code 5101-1121		Amount of Each Disbursement this Period
Purpose of Disbursement office rent	3101-1121		2000.00
Candidate Name		Category/ Type	Transaction ID : VN7MX9R3GH3
Office Sought:  House Senate President  State:  Disbursement For: Primary Other (s	General		
	<u>.</u>		14000.00
SUBTOTAL of Disbursements This Page (optional)			, , ,

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### FEC FORM 3

### **REPORT OF RECEIPTS** AND DISBURSEMENTS For An Authorized Committee

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Check if different than previously reported. (ACC)			PA 1056	<u>*                                    </u>
2. FEC IDENTIFICATION NUMBER ▼	C/TY 🏝		STATE	ZIP CODE
·C C00543918	3. IS THIS REPORT	X NEW (N) OR	AMENDED (A)	STATE V DISTRICT
4. TYPE OF REPORT (Choose One)  (a) Quarterly Reports:  April 15 Quarterly Report (Q1)	×	Election Report for the: Primary (12P) Convention (12C)	General (12G) Special (12S)	Runoff (12R)
July 15 Quarterly Report (Q2)  October 15 Quarterly Report (Q3)	Election on	, MO5 20 1	, ž014 ,	in the PA
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5. Covering Period 04 01	/ Y Y Y Y 2014	through 04	м / <sup>5</sup> р р / ү	Ž014 ,
I certify that I have examined this Report and a Type or Print Name of Treasurer  David Lazes		owledge and belief it is	true, correct and co	mplete.
Signature of Treasurer David Lazear	· .	[Electronically Filed]	Date 05	08 2014
NOTE: Submission of false, erroneous, or incomp	lete Information may s	ubject the person signing	this Report to the p	enalties of 2 U.S.C. §437g.
Office Use Only				FEC FORM 3 (Revised 02/2003)

## S

-	CHEDULE B (FEC Form 3) EMIZED DISBURSEMENTS		Use separate sch for each category Detailed Summan	of the	FOR LINE NUMBER: PAGE 17 OF 20 (check only one)    X   17
An	y information copied from such Reports a	and Statements m	ay not be sold or u	sed by any	person for the purpose of soliciting contributions see to solicit contributions from such committee.
	NAME OF COMMITTEE (In Full) Erin McClelland for Congres	1			
A.	Full Name (Last, First, Middle Initial) Kelly K O'Donnell	<u> </u>	<u>-</u> _		Date of Disbursement
	Mailing Address 130 Kilbuck Dr	·	· · · · · · · · · · · · · · · · · · ·		04 15 2014
	City Monroeville	State PA	Zip Code 15146-4906		Amount of Each Disbursement this Period
	Purpose of Disbursement consulting fee- fundraising				2000.00
	Candidate Name			Category/ Type	Transaction ID : VN7MX9S5CM4
	Office Sought: House Senate President	Disbursement For Primary Other (s	General		
	State: District: Full Name (Last, First, Middle Initial)				
В.	PNC Bank				Date of Disbursement
	Mailing Address 915 Freeport Rd				04 01 Y Y Y Y Y
	City Pittsburgh	State:	Zip Code 15238-3123		Amount of Each Disbursement this Period
	Purpose of Disbursement service charges		10230 0123		105.00 Transaction ID : VN7MX9S0N08
	Candidate Name			Category/ Type	
	Senate President	Disbursement For Primary Other (s	General		
	State: District: Full Name (Last, First, Middle Initial)				<u> </u>
C.	Adam Stokes				Date of Disbursement
	Mailing Address 712 Brookline Blvd Apt 2	. ·			04 11 2014
	City Pittsburgh		p Code 5226-2164		Amount of Each Disbursement this Period
	Purpose of Disbursement consulting fees - campaign management	· · · · · · · · · · · · · · · · · · ·	30 2.0.		5900.00
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### **REPORT OF RECEIPTS** AND DISBURSEMENTS

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	FOR AN	Authorized Con	nmittee	<u>_</u>		Office Use Only
1. NAME OF COMMITTEE (in	TYPE OR PRII		xample: If typing ver the lines.	g, type	12FE4M5	
Erin McClellar	nd for Congress	_ <u>                                     </u>	<u></u>	1 1 1 1 1 1	1 1 1	
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5. Covering Period	, M M / 0 0 3 05 01	/ Y Y Y Y Y 2014	through	M M . 06	/ B 0 /	2014 °
I certify that I have of	examined this Report and of Treasurer David Lazes	_	knowledge and L	belief it is true	e, correct and	d complete.
Signature of Treasur	er David Lazear		[Electronically F	Filedj Da	.te 07 <sup>M</sup>	/ D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
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Office Use Only						FEC FORM 3 (Revised 02/2003)

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						person for the purpose of soliciting contributions ee to solicit contributions from such committee.
	NAME OF COMMITTEERIN McClellar	EE (In Full)				
	Full Name (Last, Firs	t, Middle Initial)			-	Data of Disharana
A.	Adam Stokes					Date of Disbursement
	Mailing Address 712 Apt					05 09 2014
	City		State PA	Zip Code		Amount of Each Disbursement this Period
	Pittsburgh Purpose of Disburse	ment	PA	15226-2164		3000.00
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	Office Sought:	House Senate President	Disbursement For Primary Other (s	General	.,,,,,,	
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В.	Adam Stokes	4,00,000				Date of Disbursement
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	City		State PA	Zip Code 15226-2164		Amount of Each Disbursement this Period
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C.	Turks investm	ents, LLC				Date of Disbursement
	Mailing Address 320	01 Morningside Dr		·····		05 02 2014
	City Allison Park			p Code 5101-1121		Amount of Each Disbursement this Period
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PAGE 1 / 82

FEC FORM 3

## REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

				On On	ice Use Uniy
NAME OF TYPE OR PRINT COMMITTEE (in full)	NT ▼	Example: If typin over the lines.	g, type	12FE4M5	
Erin McClelland for Congress	<u> </u>	11111			
	1111				
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5. Covering Period 07 01	/ ¥ ¥ 2014	v through	м м 09	, p p , v	Y Y Y 2014
I certify that I have examined this Report and Type or Print Name of Treasurer  David Lazes		my knowledge and	belief it is true	, correct and co	omplete.
Signature of Treasurer David Lazear		[Electronically .			15 / Y Y Y Y Y Y Y
NOTE: Submission of false, erroneous, or incomp	lete information	may subject the per	son signing thi	s Report to the I	penalties of 2 U.S.C. §437g.
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SCHEDULE B (FEC Form 3) TEMIZED DISBURSEMENTS	Use separate schedul for each category of the Detailed Summary Pa	e(s) (c)	DR LINE NUMBER:         PAGE 79 OF 82           heck only one)         17 18 19a 19b           20a 20b 20c X 21
Any information copied from such Reports and Statement or for commercial purposes, other than using the name a			son for the purpose of soliciting contributions
NAME OF COMMITTEE (In Full) Erin McClelland for Congress	The state of the s		
Full Name (Last, First, Middle Initial)  Adam Stokes			Date of Disbursement
Mailing Address 712 Brookline Blvd Apt 2			07 03 2014
City State Pittsburgh PA	Zip Code 15226-2164		Amount of Each Disbursement this Period
Purpose of Disbursement debt repayment - campaign management consulting fee Candidate Name	——————————————————————————————————————		6000.00 Transaction ID : VN7MX9TFK48
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TOTAL This Period (last page this line number only)			6000.00

10/15/2014 21 : 15

PAGE 1 / 82

#### **FEC** FORM 3

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### **REPORT OF RECEIPTS** AND DISBURSEMENTS For An Authorized Committee

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1. NAME OF COMMITTEE (in f	TYPE OR PRIN		xample: If typin ver the lines.	g, type	12FE4M5	
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January	31 Year-End Report (YE)	(c) 30-Day PO	ST-Election Rep	ort for the		
			General (30G	)	Runoff (30R)	Special (30S)
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	tamined this Report and t	_	rnowledge and i	belief it is t	rue, correct and c	complete.
Type or Print Name or	f Treasurer David Lazea	ir <u></u>	•	<del></del>		
Signature of Treasurer	David Lazear		[Electronically I	Filed]	Date 10 <sup>M</sup>	15 2014 Y
NOTE: Submission of f	alse, erroneous, or incomp	lete information may	subject the per	son signing	this Report to the	penalties of 2 U.S.C. §437g.
Office Use						FEC FORM 3

SCHEDULE B (FEC Form 3) TEMIZED DISBURSEMENTS	Use separate sche	of the	FOR LINE NUMBER: PAGE 74 OF 62 (check only one)
	Detailed Summary		20a 20b 20c 21
Any information copied from such Reports and Statements in or for commercial purposes, other than using the name and a			
NAME OF COMMITTEE (In Full)  Erin McClelland for Congress			
Full Name (Last, First, Middle Initial)  Stokes, Wasser and Wheeler, LLP			Date of Disbursement  M M / D D / Y Y Y Y
Mailing Address 712 Brookline Blvd Apt 2		<del> </del>	07 03 2014
City State Pittsburgh PA	Zip Code 15226-2164		Amount of Each Disbursement this Period
Purpose of Disbursement campaign management consulting fees			5000.00 Transaction ID : VN7MX9TFK20
Candidate Name		Category/ Type	
Office Sought: House Disbursement For Senate Primary Other (s	<b>⊠</b> General		
Full Name (Last, First, Middle Initial)		······	
Stokes, Wasser and Wheeler, LLP			Date of Disbursement
Mailing Address 712 Brookline Blvd Apt 2			08 01 2014
City State Pittsburgh PA	Zip Code 15226-2164		Amount of Each Disbursement this Period
Purpose of Disbursement consulting fees - campaign managment			10000.00
Candidate Name		Category/ Type	Transaction ID : VN7MX9TPKA9
Office Sought: House Disbursement For Senate Primary Other (s	General	урс	
Full Name (Last, First, Middle Initial)			
Alexandra Sybo			Date of Disbursement
Mailing Address 19 Cambria Point St			ор 15 2014
•	ip Code 15209-1209		Amount of Each Disbursement this Period
Purpose of Disbursement consulting fee - deputy finance director	1000-1200		750.00
Candidate Name		Category/ Type	Transaction ID : VN7MX9VP592
Office Sought: House Disbursement For Senate Primary President Other, (s	General		
SUBTOTAL of Disbursements This Page (optional)			15750.00
TOTAL This Period (last page this line number only)			



Attachment 5

Sam Wheeler

#### **Winding Down**

2 messages

Sam Wheeler

Mon, Aug 11, 2014 at 1:14 PM

To: Scott Dworkin <scott@bulldogfinancegroup.com>, Erin Cc: Adam Stokes

Justin Wasser

Hey Erin, Scott,

I wanted to write to respond to a couple points to Scott's text message from earlier today, to clarify a few points relating to the termination of our agreement, and to discuss moving forward.

- 1) **Termination Date:** The last day of the arrangement between Erin and the Campaign and Adam, Justin, and I was Friday, August 8th. As of that date, we did not have an agreement with Erin or the Campaign for August or any date past August. We will not be asking for payment for the first week of August.
- 2) **Balance Owed:** The current outstanding balance owed to us is \$35,000. This entire balance is money owed from the primary, as June and July have been completely paid for. For reference, per the terms of our last agreement, this amount reflects \$10,000 in monthly payments that were deferred each month (\$2,000/months), \$10,000 in GOTV consulting, and a \$15,000 primary win bonus.

Our final agreement stipulated that \$15,000 was due on July 1 and the remaining \$20,000 was due on September 1. As we missed the July 1 deadline for the first part, absent further communication from Erin, the Campaign, or its agents, we will treat September 1 as the due date for the entire balance.

- 3) Work Product: Per the terms of our agreement, all work product is fully and completely owned by us. For your convenience, Section 2.6 of the Agreement for Provision of Services is excerpted directly below:
- 2.6 Work product: Campaign is entitled to full-use of 446's work-product, including power maps, campaign planning documents and the like. However, 446 retains ownership over work product and Campaign and Candidate are prohibited from use and distribution of work product after termination of the Agreement without the express consent of 446. (emphasis mine).

Just to clarify, our agreement clearly states that we retain full ownership over all intellectual property and work product created for Erin and the Campaign, and that Erin and the Campaign lose their license to use such work product at the termination of the agreement. In taking down our notes from the wall and securing our files electronically, we are merely abiding by the terms of the agreement signed in January.

Furthermore, any continued use of our intellectual property or work product - through the use of copies made without our knowledge by any campaign staff or the use of materials we forgot to take, secure, or delete - is also prohibited per the terms of the contract.

All that being said, if Erin or the Campaign wants to use our work product through the end of the campaign, we are happy to have that discussion to see if we can work something out.

4) Transition: Adam, Justin, and I are no longer employed or contracted with by the campaign as of last Friday. Our current plan for transition is to simply forward all calls and requests to Erin. We are happy to also include the contact information of Kelly, Abby, or anyone else as well, just let us know.

Adam's key should be at the office. Justin and I are both currently traveling but ours will be dropped off once we are back in the state.

Adam has moved forward on making Abby the VAN administrator with the state party.

If Erin or the Campaign requires any further transition work from us - whether it involves searching for our

replacement, bringing that replacement up to speed, or contacting individuals to tell them about the change - we are happy to have that discussion to see if we can work something out, cognizant of the fact that it would be separate to any arrangement we had.

Finally, on a personal note, good luck, good hunting, game on. I really wish you all the best with the remainder of the campaign. Keith Rothfus is an empty shirt and I truly believe you have a real shot of winning this thing in November. I'll be rooting for you, and I know Adam and Justin will be as well.

Please let me know if you have any questions or concerns, or if you want to discuss anything further. I would ask that I be the primary point of contact for any inquiries regarding this message or any matters regarding transition. I will be available most of the day by email and cell phone.

Build Cathedrals, Sam

Scott Dworkin <scott@buildogfinancegroup.com>

Mon, Aug 11, 2014 at 1:44 PM

To: Sam Wheeler

Cc: Erin

**Adam Stokes** 

**Justin Wasser** 

Thanks Sam- can you send me a copy of the contract just so I have it?

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com [Quoted text hidden]



- Forwarded message -

From:

Sam Wheeler

Follow up and invoice: 8/26/14 12 messages	
Sam Wheeler	Tue, Aug 26, 2014 at 10:10 AN
To: Erin , Kelly O'Donnell Cc: Scott Dworkin <scott@bulldogfinancegroup.com>, Sam Jones <sjor ,="" justin="" stokes="" td="" wasser<=""><td>nes@bulldogfinancegroup.com&gt;, Adam</td></sjor></scott@bulldogfinancegroup.com>	nes@bulldogfinancegroup.com>, Adam
Hey Erin and Kelly (and Scott and Sam)	
Attached is the invoice for the current outstanding balance owed to Juliast email, sent on August 11th, the current amount owed is \$35,000 at	
As we have not heard from Erin, the campaign, or its employees or ag Adam, and I are operating under the assumption that this amount will I 1st.	
Should you have any questions or concerns, do not hesitate to reach ask that you use me as your primary point of contact so that we can a misunderstandings.	
I hope things are going well as the campaign rounds the comer into La	bor Day.
Best, Sam	
INVOICE_SWW 8.26.14.pdf 85K	
Leonard Rubin <leonard@bulldogfinancegroup.com> To: Adam Stokes , Sam Wheeler Cc: erin &gt;</leonard@bulldogfinancegroup.com>	Tue, Aug 26, 2014 at 1:27 PM
Hi Sam, Adam, and Justin,	
I've taken over as Erin's campaign manager and attorney. When's a go	ood time for us to chat?
Best,	·
Leonard S. Rubin Vice President Bulldog Finance Group c: (570) 205-0954	·
Fundraising for Campaigns & Causes www.bulldogfinancegroup.com	
On Tue, Aug 26, 2014 at 1:19 PM, Leonard Rubin	> wrote:

#### Stokes, Wasser & Wheeler, LLP

712 Brookline Blvd, Apt 2 Pittsburgh, PA 15226

Bill to:

Date DUE:

ATTN: Erin McClelland, Kelly O'Donnell

Erin McClelland for Congress

1 September 2014

Description	Amount
Balance of differed payments: January-May     DUE: immediately	\$10,000.00
2. Primary win bonus - DUE: immediately	\$15,000.00
<ul><li>3. GOTV consulting fee</li><li>DUE: September 1, 2014</li></ul>	\$10,000.00

Total:	\$35,000.00
Total PAID:	\$0.00
Total DUE:	\$35,000.00

Payments can be made direct deposit, online or via check made out to Stokes, Wasser & Wheeler, LLP. Please contact Samuel Wheeler at or at with any questions.

Date: Tue, Aug 26, 2014 at 10:14 AM

Subject: Fwd: Follow up and invoice: 8/26/14

To:

— Original Message ——

Subject: Follow up and invoice: 8/26/14

Date: 26.08.2014 10:10 From: Sam Wheeler

To: Erin , "Kelly O'Donnell" <

Cc: Scott Dworkin <scott@buildogfinancegroup.com>, Sam Jones <sjones@buildogfinancegroup.com>,

Adam Stokes , Justin Wasser <

Hey Erin and Kelly (and Scott and Sam)

Attached is the involce for the current outstanding balance owed to Justin, Adam, and myself. As I said in my last email, sent on August 11th, the current amount owed is \$35,000 and is due on SEPTEMBER 1ST.

As we have not heard from Erin, the campaign, or its employees or agents since my last communication, Justin, Adam, and I are operating under the assumption that this amount will be paid in full by no later than September 1st.

Should you have any questions or concerns, do not hesitate to reach out. As I said in the August 11th email, I ask that you use me as your primary point of contact so that we can avoid any miscommunications or misunderstandings.

I hope things are going well as the campaign rounds the comer into Labor Day.

Best, Sam

Sam Wheeler

Tue, Aug 26, 2014 at 3:54 PM

To: Leonard Rubin < leonard@bulldogfinancegroup.com>

Cc: Adam Stokes

erin

Hi Leonard,

I'm available today after 5 and tomorrow at your convenience. Let me know. My number is 814-322-2375,

Best, Sam

[Quoted text hidden]

Scott Dworkin <scott@bulldogfinancegroup.com>

Wed, Aug 27, 2014 at 9:41 AM

To: Sam Wheeler

Cc: Kelly O'Donnell

, Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes

>, Justin Wasser

Leonard Rubin, the new CM reached out to you yesterday just wanted to make sure you knew he was authorized to reach an agreement.

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com [Quoted text hidden]

<INVOICE SWW 8.26.14.pdf>

Scott Dworkin <scott@bulldogfinancegroup.com>

Wed, Aug 27, 2014 at 9:48 AM

To: Sam Wheeler

Cc: Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes

**Justin Wasser** 

Hey Sam-

There is one big hiccup due to some company named propel. Do you happen to have their original contract? They are trying to cite y'all as a reason they "can charge \$20,000" or something crazy like that to the campaign account in addition to what they say they are owed. It's hindering my ability to get y'all an agreement in place so that's probably the last roadblock here. I think they are billing around 40k total.

I hope y'all are doing well.

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com

On Aug 26, 2014, at 10:10 AM, Sam Wheeler <

> wrote:

[Quoted text hidden]

<INVOICE\_SWW 8.26.14.pdf>

Sam Wheeler

Wed, Aug 27, 2014 at 9:49 AM

To: Scott Dworkin <scott@bulldogfinancegroup.com>

Cc: Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes

>, Justin Wasser

The first thing Leonard told me on the call was that you were advocating paying us nothing, Scott.

We will be in touch.

[Quoted text hidden]

Scott Dworkin <scott@bulldogfinancegroup.com>

Wed, Aug 27, 2014 at 9:59 AM

To: Sam Wheeler

Cc: Sam Jönes <sjones@bulldogfinancegroup.com>, Adam Stokes

, Justin Wasser

You do know they have video and audio of your demeanor with staff, right?

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com
[Quoted text hidden]

#### Scott Dworkin <scott@bulldogfinancegroup.com>

Wed, Aug 27, 2014 at 10:28 AM

To: Sam Wheeler

Cc: Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes

. Justin Wasser

And he is incorrect on that front- no one has been a bigger advocate for squaring this away than me. No one also understands what it's like to have outstanding bills at a consulting firm like I do.

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com [Quoted text hidden]

#### Scott Dworkin <scott@bulldogfinancegroup.com>

Wed, Sep 3, 2014 at 10:33 PM

To: Sam Wheeler

Cc: Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes

, Justin Wasser

Leonard is gone now.

Erin should have a good amount in her primary account shortly.

Can y'all come up with a payment plan where it's not just one payment?

Would you guys accept 20k? I think we could get that to you quickly. I'm just trying to put this to rest and get y'all settled up.

Scott J. Dworkin
Founder & CEO
Bulldog Finance Group
O: (202) 263-4628
Scott@bulldogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com [Quoted text hidden]

Sam Wheeler <

Wed, Sep 3, 2014 at 10:34 PM



Sam Wheeler

•

#### Follow up and invoice: 8/26/14

Sam Wheeler

Wed, Sep 10, 2014 at 12:28 PM

To: Scott Dworkin <scott@bulldogfinancegroup.com>, Erin

Cc: Sam Jones <sjones@bulldogfinancegroup.com>, Adam Stokes , Kelly O'Donnell

, Justin Wasser

Hey Scott,

Thanks for the update.

On the matter of a payment plan, we would be willing to accept \$20,000 immediately, \$10,000 by September 29th, and \$5,000 by October 6th.

As for your question of us accepting \$20,000, we are not at this time prepared to accept anything less than the full, agreed-upon amount for our services from January-May. Moreover, even if we were inclined to accept less than the full \$35,000, it is my understanding that, because the balance of our contract was reported us as debt to the campaign, FEC rules would prohibit us from doing so, as any amount below the full price would constitute a campaign contribution.

Best, Sam

[Quoted text hidden]

## Attachment 7

# O'Malley and Magley, L.L.P. Attorneys at Law

Reply to: 5280 Steubenville Pike Pittsburgh, PA 15205 Phone: (412) 788-1200 Fax: (412) 788-2008

E-mail: oandm@omalleyandmagley.com 630 Freedom Business Center King of Prussia, PA 19406 Phone: (610) 205-2914 Fax: (610) 768-7701

October 14, 2014

Erin McClelland Erin McClelland for Congress 309 Freeport Road Aspinwall, PA 15215

RE: 446 LLP Stokes/Wasser/Wheeler

Dear Ms. McClelland:

My name is Stephen Magley and I am writing to inform you that I have been retained as counsel by Stokes, Wasser, and Wheeler, LLP in connection with their ongoing contractual dispute with the Erin McClelland for Congress Campaign and you individually. The campaign is currently past-due on the amount owed to my clients. A copy of the final invoice, last sent to you on August 26, 2014, is attached to this message for your convenience.

It is my understanding that my clients last communicated with you and the McClelland Campaign regarding this matter on September 10, 2014, in an e-mail message written by Mr. Wheeler. The message was addressed to Mr. Scott Dworkin, Mr. Sam Jones, Ms. Kelly O'Donnell and you. I understanding that, as of the time of this writing, the message has gone unanswered.

I am writing to request communication from you or your agents or employees within seventy-two (72) hours of receipt of this message. Should I not hear from you within seventy-two (72) hours, my clients will exercise all of their rights under Pennsylvania state law including preparing and filing a Complaint in Civil Action for Breach of Contract.

Finally, it has come to my attention that on August 27, 2014, Mr. Dworkin, acting as an agent of the McClelland Campaign, informed my clients in an e-mail message that the campaign had obtained an unauthorized video and audio recording of my clients. A copy of that e-mail is also attached for your convenience. As you and Mr. Dworkin may not be aware, Pennsylvania law requires that all parties to an oral communication must consent before that communication can be recorded. In fact, obtaining an audio recording of a conversation without the consent of all parties is a violation of 18 Pa. Cons. Stat. Ann. § 5703, which I understand is a third-degree felony in Pennsylvania.

My clients take this matter very seriously. If I do not receive assurances from the McClelland Campaign that no such recording exists and that no such recording was ever illegally intercepted, these facts will be reported to the offices of the District Attorney of Allegheny County and the Pennsylvania Attorney General.

I hope to hear from you soon.

Sincerely,

Stephen/J/Magley, Esquire

SJM

#### Stokes, Wasser & Wheeler, LLP

712 Brookline Blvd, Apt 2 Pittsburgh, PA 15226 814.322.2375

Bill to:

Date DUE:

ATTN: Erin McClelland, Kelly O'Donnell

Erin McClelland for Congress

1 September 2014

Description	Amount
1. Balance of differed payments: Jamuary-May	\$10,000.00
DUB: immediately 2: Primary win bonus	\$15,000.00
3. GOTV consulting fee	\$10,000.00
DUR September 1, 2014	310,000,00

Total:	\$35,000.00
Total PAID:	\$0.00
Total DUE:	\$35,000.00

Payments can be made direct deposit, online or via check made out to Stokes, Wasser & Wheeler, LLP. Please contact Samuel Wheeler at 814.322.2375 or at with any questions.



#### **Adam Stokes**

#### Follow up and invoice: 8/26/14

Scott Dworkin <scoti@buildogfinancegroup.com>

To: Sam Wheeler >

Cc: Sam Jones <sjones@buildogfinancegroup.com>, Adam Stokes

Wed, Aug 27, 2014 at 9:59 AM

, Justin Wasser

You do know they have video and audio of your demeanor with staff, right?

Scott J. Dworkin
Founder & CEO
Buildog Finance Group
O: (202) 263-4628
Scott@buildogfinancegroup.com

Fundraising for Campaigns & Causes www.bulldogfinancegroup.com [Quoted text hidden]

07/15/2014 22 : 35

PAGE 1 / 52

#### FEC FORM 3

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FE5AN018

# REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

... .. ...

						Office use only
1. NAME OF COMMITTEE (in full)	TYPE OR PRINT ▼		ample: If typing er the lines.	j, type	12FE4M5	* ·
Erin McClelland for Co	ngress				<u> </u>	
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I certify that I have examined the Type or Print Name of Treasure  Signature of Treasurer  Day	-	best of my kn	owledge and b		M <sup>1</sup> M	complete.
Office Use Only	eous, or incomplete in	formation may	subject the pers	son signing thi	s Report to th	FEC FORM 3 (Revised 02/2003)

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	Mailing Address 712 Brookline Blvd						
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	C. Full Name (Last, First, Middle Initial) of Debtor	or Credite	or	<del> </del>	•	Nature of D	ebt (Purpose):
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	Mailing Address 712 Brookline Blvd						
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ł	Pittsburgh	PA		15226-2164		L	
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PAGE 1 / 82

### **FEC** FORM 3

### **REPORT OF RECEIPTS** AND DISBURSEMENTS For An Authorized Committee

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NAME OF TYPE OR PRIN     COMMITTEE (in full)		Example: If typin over the lines.	g, type	12FE4M5	• ;
Erin McClelland for Congress	11111	1111	11111	1111	
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4. TYPE OF REPORT (Choose One)  (a) Quarterly Reports:  April 15 Quarterly Report (Q1)  July 15 Quarterly Report (Q2)   October 15 Quarterly Report (Q3)	(b) 12-Day Pi	RE-Election Report Primary (12P  Convention (	) ·	General (12G) Special (12S)	Runoff (12R) in the State of
January 31 Year-End Report (YE)	(c) 30-Day Po	OST-Election Rep		Runoff (30R)	Special (30S)
Termination Report (TER)	Election	· M M /	· · · · · · · · · · · · · · · · · · ·		in the State of .
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I certify that I have examined this Report and to Type or Print Name of Treasurer  David Lazes		knowledge and	Dellet it is true	M M /	D_D / Y Y Y Y
Signature of Treasurer  David Lazear  NOTE: Submission of false, erroneous, or incomp	lete information —	[Electronically ]			15 2014
Office Use Only	inomiation m	ay euojout the per	our signing this		FEC FORM 3 (Revised 02/2003)

SCHEDULE D (FEC Form 3)	(Use separate		PAGE	82	OF	82
DEBTS AND OBLIGATIONS	schedule(s) for each	FOR LIN			П	·9ï.
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cluding Loans			num	bered line)			X  10
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Erin McClelland for Co	ngress						
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Adam Stokes				Campaign	manageme	nt consultin	g
Malling Address 712 Brookline Blvd							
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FEC FORM 3

# REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

Office Use Only

NAME OF COMMITTEE (in full)	TYPE OR PRINT ▼		ample: If typinger the lines.	g, type	12FE4M5	•
Erin McClelland for Co		<u> </u>	<u> </u>	<u> </u>		
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than previously reported. (ACC)	Lower Burrell	1-1-1-1		ا لـــ	PA 1056	<u>*</u>
2. FEC IDENTIFICATION N	UMBER▼	CITY	:	S	TATE A	ZIP CODE A  STATE ▼ DISTRICT
C C00543918	3.	IS THIS REPORT	× NEW	OR	AMENDED (A)	PA 12
4. TYPE OF REPORT (CI	(b)	12-Day PRE	Election Repo		General (12G)	Runoff (12R)
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			General (30G)	)	Runoff (30R)	Special (30S)
Termination Repor	t (TER)	Election on	M M /	D D /	Y Y Y Y	in the State of
5. Covering Period 1	M / B B / Y *	Ž014 Y	through	M M	/ B B / Y	2014
I certify that I have examined to	•	best of my kn	owledge and b	pelief it is true	e, correct and co	mplete.
Type or Print Name of Treasure	Dave Lezear	· · · · · · · · · · · · · · · · · · ·			M M /	D_D / Y Y Y Y
Signature of Treasurer Da	ve Lazear		[Electronically I	Filed) Da	10 .	23 2014
NOTE: Submission of false, error	neous, or incomplete inf	ormation may	subject the pen	son signing th	is Report to the p	enalties of 2 U.S.C. §437g.
Office Use						FEC FORM 3

SCHEDULE D (FEC Form 3)			(Use	separate		PAGE 28	OF 28
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Erin McClelland for Con							_
A. Full Name (Last, First, Middle Initial) of Debtor	or Creditor			Nature of D		-	هانم
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Mailing Address 108 Myrtle St							
City State	Zip Code						
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Malling Address 712 Brookline Blvd							
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4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)

FEC FORM 3

# REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

Office Use Only

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1. NAME OF COMMITTEE (in full)	TYPE OR PRINT	▼	Example: If typin over the lines.	g, type	12FE4M5	•
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than previously reported. (ACC)	Lower Burrell	111		ا لبن	PA 1506	8
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4. TYPE OF REPORT (Ch	noose One)	(b) 12-Day <b>P</b>	RE-Election Repo	ort for the:		
(a) Quarterly Reports:			Primary (12P)		General (12G)	Runoff (12R)
April 15 Quarterly I	Report (Q1)					<b>, ,</b>
July 15 Quarterly F	Report (Q2)		Convention (	120)	Special (12S)	
October 15 Quarte	rly Report (Q3)	Election	мм / on .	D D / Y	, A A A	in the State of
January 31 Year-Er	nd Report (YE)	(c) 30-Day P	POST-Election Rep	port for the:	<del> </del>	-
		>	General (30G	i)	Runoff (30R)	Special (30S)
Termination Report	(TER)	Election	on 11 /	04 Y	2014	in the PA
5. Covering Period <sup>™</sup> 10	м / в в / 0 16	y y y . 2014	through	M M /	24 Y	2014 Y
I certify that I have examined the Type or Print Name of Treasure		he best of my	/ knowledge and l	belief it is true,	, correct and con	mplete.
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NOTE: Submission of false, erron	eous, or incomplete	Information m	nay subject the per	son signing this	Report to the pe	enalties of 2 U.S.C. §437g.
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Mailing Address 712 Brookline Blvd Apt 2							
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3) TOTAL OUTSTANDING LOANS from Schedule C (last page only).....

4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only)

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**PAGE 1 / 12** 

#### FEC FORM 3

### **REPORT OF RECEIPTS** AND DISBURSEMENTS

		For An Authorized Committee							Office Use Only			
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C C0054	13918		3.	IS THIS REPORT	×	NEW (N)	OR.		AMEN (A)	IDED	PA 12	
4. TYPE OF	REPORT (Ch	cose One)	(b)	12-Day <b>PR</b>	E-Election	Repor	t for the	9:		L		
(a) Quarterl	y Reports:			•	Primar	••			General	(12G)	Runoff (12R)	
Apri	il 15 Quarterly F	Report (Q1)					• • •			` ,	nanon (1214)	
July	15 Quarterly R	leport (Q2)			Conve	ntion (1)	2C)		Special (	(125)		
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	Mailing Address 712 Brookline Blvd								
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	Pittsburgh	PA PA	15226-2164						
	Outstanding Balance Beginning This Period	<del></del>	· -		Transactio	on ID': VN5P	D9H9T4	47	
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	Amount Incurred This Period	Paymer	nt This Period		Outstandii	ng Balance a	nt Close	of This I	Period
	0.00	, ,	,	0.00		•	,	35000.00	)
	9 9 °			<u> </u>	Nature of 5			•	
	B. Full Name (Last, First, Middle Initial) of Debtor or	Creditor			Nature of D	ebt (Purpose	y:		
	Mailing Address	<del></del>							
	Mailing Address					•			
	City State	Zip Code	<del></del>			•			
	Outstanding Balance Beginning This Period		<del></del>						
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	, , , • Amount Incurred This Period	Paymer	nt This Period		Outstandir	ng Balance a	nt Close	of This I	Period
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	C. Full Name (Last, First, Middle Initial) of Debtor of	r Creditor			Nature of D	ebt (Purpose	):		
	Mailing Address								
	City	State	Zip Code						
	Outstanding Balance Beginning This Period								
	g g								
	Amount Incurred This Period	Paymer	nt This Period		Outstandii	ng Balance a	t Close	of This I	Period
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	TOTALS This Period (last page this line number on					·	,	51000.0	0
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3)	TOTAL OUTSTANDING LOANS from Schedule C (	last page only).	······································			,	,	•	
4)	ADD 2) and 3) and carry forward to appropriate line	e of Summary I	Page (last page	onty)		<b>,</b>	9	56400.0	· ·

**PAGE 1 / 12** 

**FEC** FORM 3

### **REPORT OF RECEIPTS AND DISBURSEMENTS**

FOFA	n Aumonz	ea Comm	ntiee .		Office Use Only			
1. NAME OF TYPE OR PO	RINT ▼		mple: If typing the lines.	j, type	12FE4M5			
Erin McClelland for Congress	1111		1111		) ( ) ( ) ( )	1		
		Lli	1 1 1 1		1.1 1 1 1			
1 PO Box 28	124							
ADDRESS (number and street)	<u></u>	1 1 1 1		<u> </u>	<del></del>			
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than previously Lower Bur reported. (ACC)	rell			لب	LPA L	15068		
2. FEC IDENTIFICATION NUMBER ▼		CITY A		. ;	STATE A	ZIP CODE		
C C00543918		THIS EPORT	× NEW (N)	OR	AMEND (A)	STATE ▼ DISTRICT  PA 12  PA 12		
4. TYPE OF REPORT (Choose One)	(b) 12	-Day PRE-I	Election Repo	rt for the:				
(a) Quarterly Reports:			•					
X April 15 Quarterly Report (Q1)			Primary (12P)		General (1	2G) Runoff (12R)		
July 15 Quarterly Report (Q2)			Convention (1	2C)	Special (12	28)		
October 15 Quarterly Report (Q	3) E1	ection on	M M /	, מ מ	Y Y Y Y	in the State of		
January 31 Year-End Report (YE	(c) 30	-Day POST	-Election Rep	ort for the:				
			General (30G)	1	Runoff (30	R) Special (30S)		
Termination Report (TER)	EI	ection on	M M /	D D /	Y Y Y Y	in the State of		
5. Covering Period 01 .01	) / Y Y 201		through	M M	/ ° ° / 31	Y Y Y Y 2015		
I certify that I have examined this Report an  Type or Print Name of Treasurer David Le		t of my kno	wiedge and b	pelief it is tro	ue, correct and	i complete.		
		<del> </del>			мм	/:DD,/YYYY		
Signature of Treasurer David Lazear			Electronically F	<u>"lledj</u> D	eate 04	15 2015		
Signature of freasure:								
NOTE: Submission of false, erroneous, or inco	mplete inform	ation may s	ubject the pers	son signing t	his Report to th	ne penalties of 2 U.S.C. §437g.		

SCHEDU	LE D	(FEC	Form	3)
DEBTS A	AND (	<b>OBLIGA</b>	TIONS	•

(Use separate schedule(s) for each numbered line)

PAGE 12 OF FOR LINE NUMBER: (check only one)

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12

cluding Loans			num	pered line)		X  10
AME OF COMMITTEE (In Full)						
Erin McClelland for Cor	ngress					
A. Full Name (Last, First, Middle Initial) of Debto	r or Creditor			Nature of Debt (Pur		
Stokes, Wasser and Wheeler, LL	_P			campaign manage	ment consult	ing
Mailing Address 712 Brookline Blvd Apt 2		·				
City State	Zip Code			•		
Pittsburgh	PA	15226-2164				
Outstanding Balance Beginning This Period				Transaction ID : \	/N5PD9H9T	17
35000.00						
Amount Incurred This Period	Pavme	ent This Period		Outstanding Balar	nce at Close	of This Period
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B. Full Name (Last, First, Middle Initial) of Debtor	r or Creditor			Nature of Debt (Pur	pose):	
Mailing Address						
City State	Zip Code				•	•
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Outstanding Balance Beginning This Period						
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Amount Incurred This Period	Payme	ent This Period		Outstanding Balar	nce at Close	of This Period
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C. Full Name (Last, First, Middle Initial) of Debto	or Creditor			Nature of Debt (Pur	pose):	· ·
·						
Malling Address	<u> </u>		-			
City	State	Zip Code				
Outstanding Balance Beginning This Period						·
Amount Incurred This Period	Payme	ent This Period		Outstanding Bala	nce at Close	of This Period
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TOTAL OUTSTANDING LOANS from Schedule	C (last page only)	)		,	,	5400.00
ADD 2) and 3) and carry forward to appropriate	line of Summary	Page (last pag	e only)	. ,	,	54400.00

PAGE 1 / 26

#### **FEC** FORM 3

### **REPORT OF RECEIPTS** AND DISBURSEMENTS For An Authorized Committee

	101744				Offic	e Use Only
NAME OF     COMMITTEE (in full)	TYPE OR PRINT		xample: If typin ver the lines.	g, type	12FE4M5	
Erin McClelland for Cor	ngress					1
<del>-                                     </del>				<del>-1_1_1_1</del>	<u>- l l l l l l</u>	
		1111	1.1.1.1.1.1.	1111		
ADDRESS (number and street)	PO Box 2824		11.1.1.1	1111	1111	لنسسب
Check if different		<u> </u>				
than previously reported. (ACC)	Lower Burrell		1.1.1.1.1	ا لىد	PA 1506	لــــا-لــــا
2. FEC IDENTIFICATION NU	MBER ▼	CITY.	· · · · · · · · · · · · · · · · · · ·	S <sup>.</sup>	TATE A	ZIP CODE
C C00543918		3. IS THIS REPORT	× NEW	OR	; AMENDED (A)	STATE ▼ DISTRICT
4. TYPE OF REPORT (Cho	ose One)	(b) 12-Day <b>PR</b>	E-Election Repo	ort for the:		" !=""
April 15 Quarterty R	eport (Q1)	_	Primary (12P	)	General (12G)	Runoff (12R)
July 15 Quarterly Re	eport (Q2)	;	Convention (	12C)	Special (12S)	
October 15 Quarter	y Report (Q3)	Election of	йми/ п.	. 9 9 1.	<b>Y Y Y</b>	in the State of
January 31 Year-End	d Report (YE)	(c) 30-Day PO	ST-Election Rep	port for the:	•	<del> </del>
			General (30G	à)	Runoff (30R)	Special (30S)
Termination Report (	(TER)	Election of	'м м <i>и</i>	00/	Y Y Y Y	in the State of
5. Covering Period 04  I certify that I have examined this	·		through	M06	30 , 30 , y	2015 nplete.
Type or Print Name of Treasurer  Signature of Treasurer  Doug	Douglas Camplell		/Electronically	Filedi Da	м м / 07	15 , Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
		<del></del>	<u> </u>	<u> </u>		
NOTE: Submission of false, errone	ous, or incomplete	information may	subject the per	rson signing thi	is Report to the pe	enalties of 2 U.S.C. §437g.
Office Use Only						EC FORM 3 (Revised 02/2003)

#### SCHEDULE D (FEC Form 3) **DEBTS AND OBLIGATIONS**

(Use separate schedule(s) for each numbered line)

PAGE 26 OF FOR LINE NUMBER: (check only one)

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**Excluding Loans** NAME OF COMMITTEE (In Full)

<b>—</b>	N4-01	- III	£	<b>O</b> =	
Erin	MCCI	elland	TOL	Cond	ress

rin McClelland for Con	gress				
A. Full Name (Last, First, Middle Initial) of Debtor of	r Creditor		-	Nature of Debt (Purpose):	
Persio & Scansaroli				rent for Johnstown office	
Mailing Address 430 Main St			<del></del>	1	
City State	Zip Code			<u>.</u>	
Johnstown	PA	15901-18	23	<u> </u>	<del></del>
Outstanding Balance Beginning This Period		•		Transaction ID : VN5PD9HA	NB9
2000.00					
Amount Incurred This Period	Pav	ment This Perio	nd	Outstanding Balance at Clos	se of This Period
0.00			1000.00		1000.00
3 3 . •-	٠.,	. ,	•	, ,	1000,00
B. Full Name (Last, First, Middle Initial) of Debtor or	Creditor			Nature of Debt (Purpose):	
Propel Marketing				website development and soci services (estimated expense)	al media
Molling Address				- Solvious (communes expense)	
Mailing Address 108 Myrtle St					
City State	Zip Code	· · · · · · · · · · · · · · · · · · ·		1	
Quincy .	MA	02171-17	53	<u></u>	
Outstanding Balance Beginning This Period				Transaction ID: VN5PD9H9	T <b>5</b> 5
12000.00					
Amount Incurred This Period	Dav	ment This Perio	nd	Outstanding Balance at Clos	es of This Period
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0.00 • • • •	,	,	0.00	. ,	12000.00
C. Full Name (Last, First, Middle Initial) of Debtor of	r Creditor			Nature of Debt (Purpose):	
Stokes, Wasser and Wheeler, LLP				campaign management consu	ılting
				<u> </u>	
Mailing Address 712 Brookline Blvd	·				
Apt 2 City	State	Zip Code		1	
Pittsburgh	PA	15226-2164	4		
Outstanding Balance Beginning This Period				Transaction ID : VN5PD9H9	T47
35000.00					
<b>,</b> , , , , , , , , , , , , , , , , , ,	,_				
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				•	5400,00
TOTAL OUTSTANDING LOANS from Schedule C	(last page o	nly)		, ,	
ADD 2) and 3) and carry forward to appropriate lin	ne of Summ	ary Page (last p	page only)	, ,	53400.00

FEC FORM 3

# REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

Office Hee Cirls

				· UII	ice Use Only
1. NAME OF TYPE COMMITTEE (In full)	PE OR PRINT \	Example: It over the lir	typing, type es.	12FE4M5	
Erin McClelland for Cong	ress, Inc.	<u> </u>	<del>1                </del>		
				<u> </u>	
ADDRESS (number and street)	18 Carlisle Street		<del>                                      </del>		
: Check if different	<del></del>	<u> </u>			<del></del>
than previously reported. (ACC)	Natrona Heights		البيا	PA 1500	65
2. FEC IDENTIFICATION NUM	BER ▼	СПУ▲	s	TATE A	ZIP CODE A STATE ▼ DISTRICT
C C00543918	3.	IS THIS X	NEW (N) OR	AMENDED (A)	PA 12
4. TYPE OF REPORT (Choose (a) Quarterly Reports:  April 15 Quarterly Reports	(6)	12-Day PRE-Election Priman	,	General (12G)	Runoff (12R)
July 15 Quarterly Repo		M Election on _	M / D D /	Y Y Y Y	in the State of
. January 31 Year-End R	eport (YE) (c)	30-Day <b>POST</b> -Election		Runoff (30R)	Special (30S)
Termination Report (TE	R)	Election on	M / D D /	<b>Y</b> Y Y Y	in the State of
5. Covering Period 07	/ D D / Y 3	2015 thro	ough 09	, 30 , A	Y Y 2015
I certify that I have examined this Fi	Report and to the b	est of my knowledge	and belief it is true	e, correct and co	mplete.
	Campbell		ically Filed] Da		15 / Y Y Y Y Y Y
NOTE: Submission of false, erroneous	s, or incomplete info	rmation may subject t	he person signing th	is Report to the p	enalties of 2 U.S.C. §437g.
Office Use Only				1	FEC FORM 3 (Revised 02/2003)

## SCHEDULE D (FEC Form 3)

(Use separate schedule(s)

PAGE 21 OF 21 FOR LINE NUMBER:

EBTS AND OBLIGATIONS cluding Loans	for e number		(check only	one)	×	.9 10
AME OF COMMITTEE (In Full)	<del></del>				12.31	
Erin McClelland for Congress, Inc.	186	turn of De	ebt (Purpose)			
A. Full Name (Last, First, Middle Initial) of Debtor or Creditor Persio & Scansaroli			nstown office			
Malling Address 430 Main St						
City State Zip Code  Johnstown PA 15901-1823						
Outstanding Balance Beginning This Period	<del></del>		n ID : VN5PE	9HANB	<b></b>	
1000.00						
Amount Incurred This Period Payment This Period	C	Outstandin	g Balance at	Close o	f This F	<sup>2</sup> eriod
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B. Full Name (Last, First, Middle Initial) of Debtor or Creditor	Na	ature of De	ebt (Purpose)	:	· · · · · ·	
Propel Marketing	w	vebsite dev	elopment and timated expe	d social m	nedia	
Mailing Address 108 Myrtle St						
City State Zip Code Quincy MA 02171-1753						
Outstanding Balance Beginning This Period	7	ransactio	n ID : VN5PC	)9H9T55		
12000.00						
Amount Incurred This Period Payment This Period	(	Outstandin	g Balance at	Close o	f This F	<sup>2</sup> eriod
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C. Full Name (Last, First, Middle Initial) of Debtor or Creditor			bt (Purpose)			·
Stokes, Wasser and Wheeler, LLP	C	ampaign n	nanagement o	consulting	9	
Malling Address 712 Brookline Blvd Apt 2						
City State Zip Code Pittsburgh PA 15226-2164						
Outstanding Balance Beginning This Period		Transaction	on ID : VN5P	D9H9T47	7	
35000.00						
Amount Incurred This Period Payment This Period	•	Outstandin	g Balance at	Close o	f This F	<sup>2</sup> eriod
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PAGE 1 / 44

FEC FORM 3

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## REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

							Office Oss Only
1. NAME OF COMMITTEE (in full)	TYPE OR PRIN	π ▼		nple: If typin the lines.	g, type	12FE4M5	
Erin McClelland for	Congress, Inc.		1111	1114			
		111		1141	111	<u> </u>	
ADDRESS (number and stree	918 Cartisle S	treet	<del>                                     </del>		<del></del>		
Check if different than previously reported. (ACC)	Natrona Heigi	nts	1 1 1 1		لب	PA 1	5065
2. FEC IDENTIFICATION	N NUMBER 🔻		СПУ			STATE A	ZIP CODE A STATE ▼ DISTRICT
C C00543918	· •		S THIS EPORT	× NEW	OR	AMENDE (A)	
4. TYPE OF REPORT (a) Quarterly Reports:	•	(b) 12	-	Election Repo			
April 15 Quarte	erly Report (Q1)			Primary (12P) Convention (	_	General (12 Special (12	
July 15 Quarte	erly Report (Q2)			- · · · · · · · · · · · · · · · · · · ·	.20,		
October 15 Qu	uarterly Report (Q3)	E	lection on	- M M /	D D /	Y Y Y Y	in the State of
X' January 31 Ye	ar-End Report (YE)	(c) 30	-Day POST	-Election Rep	oort for the:		
			(	General (30G	)	Runoff (30F	R) Special (30S)
Termination Re	E	lection on	M M /	0 0 /	Y Y Y	in the State of	
5. Covering Period	M M / D D /	, , , , , , , , , , , , , , , , , , ,	15	through	M M	/ p p /	2015
I certify that I have examine Type or Print Name of Trea			t of my kno	wledge and l	belief it is tru	e, correct and	complete.
Signature of Treasurer	Douglas Campbell		[4	Electronically l	Filed] D	ate 01 o	7 31 7 Y Y Y Y Y Y Y
	erroneous, or incompl	ete inform	nation may su	bject the per	son signing t	his Report to the	e penalties of 2 U.S.C. §437g.
Office Use Only							FEC FORM 3 (Revised 02/2003)

SCHEDULE B (FEC Form 3) ITEMIZED DISBURSEMENTS			Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: PAGE 39 OF 44 (check only one)    X   17						
	for commercial p	urposes, other than I				person for the purpose of soliciting contributions tee to solicit contributions from such committee.					
$\geq$	Erin McClel	AITTEE (In Full)  Iand for Congr	ess, Inc.								
A.	•	ull Name (Last, First, Middle Initial) Stokes, Wasser and Wheeler, LLP				Date of Disbursement					
	Mailing Address 712 Brookline Blvd Apt 2					12 31 2015					
	City Pittsburgh		State PA	Zip Code 15226-2164	·-	Amount of Each Disbursement this Period					
	Purpose of Disbursement debt zeroed					35000.00 Transaction ID : VN7MXA0NZ85					
	Candidate Name	ndidate Name			Category, Type	[MEMO ITEM]					
	Office Sought:	House Senate President	Disbursement For Primary Other (s	General		•					
	State:	District:									
В.	Woodfield (	First, Middle Initial) Group	Date of Disbursement								
	Mailing Address	1118 Old Breckenrid	ge Ln		<u> </u>	11 02 2015					
	City State Montgomery AL			Zip Code 36117-8961	<del></del>	Amount of Each Disbursement this Period					
	Purpose of Disbu compliance cons	Purpose of Disbursement compliance consulting				2400.00 Transaction ID : VN7MXA0NDY8					
	Candidate Name				Category/ Type						
	Office Sought:	House Senate President	Disbursement For Primary Other (s	General							
_	State:	District:									
C.	• •	Name (Last, First, Middle Initial) Indham Midtown				Date of Disbursement					
	Mailing Address 205 E 45th St					12 15 2015					
	City State Zlp Code New York NY 10017-3301					Amount of Each Disbursement this Period					
	Purpose of Disbursement travel expense - hotel					1270.00 Transaction ID : VN7MXA0NEG0					
		andidate Name									
	Office Sought: State:	House Senate President District:	Disbursement For Primary Other (s	General							
Г			.h			3670,00					
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#### FEC MISCELLANEOUS TEXT RELATED TO A REPORT, SCHEDULE OR ITEMIZATION

Form/Schedule: SB17

Transaction ID: VN7MXA0NZ85

Debt was reported by a part owner of the firm and previous campaign manager, Adam Stokes. No contract for this amount was signed or produced by the firm. Stokes, Wasser and Wheeler, LLP and Adam Stokes have been paid in full for all services rendered.

Form/Schedule: Transaction ID:

## SCHEDULE D (FEC Form 3)

(Use separate schedule(s)

FOR LINE NUMBER:

PAGE 44 OF

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EBTS AND OBLIGATIONS coluding Loans	ľ	reach pered line)	(check or	nly one)	9 X 10	
IAME OF COMMITTEE (In Full)	1,1000	ered line)	<u></u> .		X  10	
Erin McClelland for Congress, Inc.						
A. Full Name (Last, First, Middle Initial) of Debtor or Creditor		Nature of Debt (Purpose):  website development and social media services (estimated expense)				
Propel Marketing						
Mailing Address 108 Myrtle St						
City State Zip Code						
Quincy MA 02171-1753						
Outstanding Balance Beginning This Period		Transaction	on ID : VN5	PD9H9T55		
12000.00						
Amount Incurred This Period Payment This Period		Outstandi	ng Balance	at Close of	This Period	
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B. Full Name (Last, First, Middle Initial) of Debtor or Creditor		Nature of D	ebt (Purpos	:e):		
Stokes, Wasser and Wheeler, LLP			managemen			
Mailing Address 712 Brookline Blvd						
City State Zip Code						
Pittsburgh PA 15226-2164						
Outstanding Balance Beginning This Period		Transactio	on ID : VN5	PD9H9T47		
35000.00						
Amount Incurred This Period Payment This Period		Outstandi	ng Balance	at Close of	This Period	
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C. Full Name (Last, First, Middle Initial) of Debtor or Creditor	- 1	Nature of D	aht /Durnas	·ol:	<u></u>	
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Mailing Address						
City State Zip Code						
Outstanding Balance Beginning This Period		· ·				
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Amount Incurred This Period Payment This Period		Outstandii	ng balance	at Close of	This Period	
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TOTAL OUTSTANDING LOANS from Schedule C (last page only)	P		,	,	•	
ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page	only) 🕨		,	,	•	